

## 23 September 2013

The Manager Company Announcements Office ASX Limited Level 4, Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir / Madam

## WESTFIELD RETAIL TRUST (ASX: WRT) APPENDIX 3E

Please find attached an Appendix 3E relating to the on market security buy-back program announced by the Trust on 25 October 2012.

Yours faithfully

Katherine Grace Company Secretary

Encl.

ABN/ARSN

Rule 3.8A

## **Appendix 3E**

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| Reta<br>RE2   | Limited (ABN 80 145 743 862) as r<br>il Trust 1 (ARSN 146 934 536) AND<br>Limited (ABN 41 145 744 065) as r<br>il Trust 2(ARSN 146 934 652) |                     |              |  |
|---|---|---------------------|--------------|--|
|   |   |                     |              |  |
| We (the entity) give ASX the following information.   |   |                     |              |  |
| Information about buy-back  |   |                     |              |  |
| 1   | Type of buy-back  | On-market           |              |  |
| 2   | Date Appendix 3C was given to ASX   | 25 October 2012     |              |  |
| Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day |   |                     |              |  |
|   |   | Before previous day | Previous day |  |
| 3   | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received            | 67,946,010          | 500,000      |  |
| 4   | Total consideration paid or payable for the shares/units  | \$205,216,481       | \$1,512,500  |  |
| + See chapter 19 for defined terms.   |   |                     |              |  |

Name of entity

|  | Before previous day                                 | Previous day  |  |  |
|--|---|---|--|--|
|  |   |   |  |  |
| 5 If buy-back is an on-market buy-back   | highest price paid:\$3.14<br>date: 29 May 2013      | highest price paid:<br>\$3.025                      |  |  |
|  | lowest price paid:\$2.885<br>date: 6 September 2013 | lowest price paid:<br>\$3.025                       |  |  |
|  |   | highest price allowed<br>under rule 7.33:<br>\$3.14 |  |  |
| Participation by directors   |   |   |  |  |
| 6 Deleted 30/9/2001.   |   |   |  |  |
| How many shares/units may still be bought back?  |   |   |  |  |
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units — the remaining number of shares/units to be bought back                    | 33,553,990  |   |  |  |
| Compliance statement   |   |   |  |  |
| 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back. |   |   |  |  |
| 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.          |   |   |  |  |
|  |   |   |  |  |
| Sign here: Date: 23/09/2013  |   |   |  |  |
| Print name: Katherine Grace  |   |   |  |  |
| == == == ==  |   |   |  |  |

<sup>+</sup> See chapter 19 for defined terms.

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11/01/2010