

Release to the Australian Securities Exchange

Correction to Non Renounceable Rights Issue Timetable

Canberra, Thursday 26 September 2013: On 25 September 2013, XTEK Limited announced an offer to all eligible shareholders to participate in a Non Renounceable Rights Issue (**Rights Issue**) and provided a Timetable for the Rights Issue as part of that announcement process.

Given that this announcement was released after the beginning of the days trading on 25 September 2013, the Rights Issue Timetable as shown was not in accordance with ASX Rules. Accordingly, an amended Rights Issue Timetable is attached and forms part of this announcement process. Shareholders are advised to disregard the earlier Rights Issue Timetable.

XTEK Limited is a leading Company in the Australian Homeland Security Market. XTEK's knowledge and expertise is focused on the delivery of protection and sustaining solutions for defence forces, state and federal law enforcement agencies, corrections and customs services, and government clients. For more information visit the XTEK web site at www.xtek.net

Signed for and on behalf of XTEK Limited:



Lawrence A Gardiner
Company Secretary
26 September 2013

Timetable for the Rights Issue

The proposed timetable for the Rights Issue is as follows:

Announcement of Rights Issue and the lodgement of Appendix 3B and Cleansing Notice	Thu, 26 September 2013
Notice to Shareholders informing them of the Rights Issue and the indicative timetable	Fri, 27 September 2013
Ex-date – the date on which Shares commence trading without the Entitlement to participate in the Rights Issue	Mon, 30 September 2013
Record Date for Entitlement to participate in the Rights Issue	Fri 4 October 2013
Offer Document and Entitlement and Acceptance Form dispatched to Shareholders	Wed 9 October 2013
Closing Date for Receipt of Entitlement and Acceptance Form	Wed, 23 October 2013
Shares are quoted on a deferred settlement basis	Thu, 24 October 2013
ASX notified of under-subscriptions	Fri, 25 October 2013
New Shares are allotted	Mon, 28 October 2013
Normal ASX trading for New Shares commences	Tue, 29 October 2013
Holding Statements are dispatched to Shareholders	Wed, 30 October 2013