

October 28, 2013

YANCOAL AUSTRALIA LTD

OFFICE: Level 26, 363 George Street

Sydney NSW 2000

PHONE: +61 2 8583 5300 FAX: +61 2 8583 5399 EMAIL: info@yancoal.com.au WEBSITE: www.yancoal.com.au

ASX Release:

Yancoal response to press speculation 28/10/13

Yancoal Australia Ltd (Yancoal) notes the recent press speculation regarding discussions between Yancoal's largest shareholder Yanzhou and its next largest shareholder Noble.

The Independent Board Committee of Yancoal is unaware of the outcome of, and has not been party to, any such discussions that may have taken place.

For further information Greg Foulis + 61 408 544 881