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ASX Release:

Yancoal Australia arranges long term debt facility

Yancoal has successfully arranged a long term loan facility at an attractive interest rate from Yancoal International (Holding) Co Limited, a wholly owned subsidiary of Yancoal's majority shareholder, Yanzhou Coal Mining Company Limited. The facility is for US\$250 million and has a term of three years (with principal to be repaid in full at maturity) and is provided on an unsecured basis with no covenants. The purpose of the facility is to fund working capital and capital expenditure.

Additional information about the company can be found at www.yancoal.com.au

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About Yancoal

In NSW Yancoal operates Moolarben mine near Mudgee in the NSW central west; Ashton, Austar, Abel, Tasman and Donaldson mines in the Hunter Valley; and Duralie and Stratford in the Gloucester region north of Newcastle. The company also operates Yarrabee mine near Blackwater in central Queensland, and has a near 50 per cent share in Middlemount mine north-west of Rockhampton. Yancoal also has investments in two coal terminals - Wiggins Island in Gladstone which Yancoal holds 5.6 per cent share and NCIG in Newcastle which Yancoal holds a 27 per cent share. On behalf of its major shareholder, Yanzhou, Yancoal manages Cameby Downs mine in south west Queensland, Premier mine in south west Western Australia, Longwall Top Coal Caving (LTCC) technologies Pty Ltd and Ultra Clean Coal (UCC) Pty Ltd.