

1 July 2013

Market Announcements Office
ASX Limited

FINAL DISTRIBUTION ANNOUNCEMENT-YMAX

BetaShares Capital Ltd (“BetaShares”), the issuer of the following exchange traded managed fund quoted on the AQUA Market of ASX (the “Fund”), announces the following final distribution amount for the distribution period ended **30 June 2013**:

Final Distribution Amount

FUND	ASX CODE	CENTS PER UNIT
BetaShares Australian Top 20 Equity Yield Maximiser Fund (managed fund)	YMAX	14.006972

Estimated Distribution Breakdown*

AUSTRALIAN INCOME	
Interest	0.00%
Dividends - Franked	0.00%
Dividends - Unfranked	0.00%
Conduit Foreign Income	0.00%
Other Income	0.00%
FOREIGN INCOME	
Dividends	0.00%
Interest	0.00%
Other Income	0.00%
CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY	
Capital Gains - Discounted	0.00%
Capital Gains - Indexation Method	0.00%
Capital Gains - Other Method	0.00%
CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY	
Capital Gains - Discounted	0.00%
Capital Gains - Indexation Method	0.00%
Capital Gains - Other Method	25.69%
NON-ASSESSABLE AMOUNTS	
CGT Concession Amount	0.00%
Tax Deferred Income	74.31%
Tax Free Income	0.00%
NET CASH DISTRIBUTION	100.00%

* A tax statement, providing you with final component information for tax purposes, will be issued following the end of the financial year.

Non Cash Items

Franking Credits (cents per unit)	2.863929
Foreign Income Tax Offsets (cents per unit)	0.000000

As previously announced, the following distribution timetable will apply for the Fund for the distribution period:

Distribution Timetable

EVENT	DATE
Ex Distribution Date	1 July 2013
Record Date	5 July 2013
Payment Date	16 July 2013

The Distribution Reinvestment Plan ("DRP") is operating for this distribution. Any DRP elections must have been received by the registrar, ShareBPO Pty Limited, by 28 June 2013.

DRP Issue Price

YMAX	\$10.772685
------	-------------

The issue of units under the DRP will be processed on 16 July 2013.

You must be registered as a unitholder of the Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

Please note this information is not a Fund payment notice. The Fund payment notice will be posted on the BetaShares website www.betashares.com.au prior to the distribution payment date.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the exchange traded managed fund ("Fund"). It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding the Fund. For a copy of the PDS and more information about the Fund go to www.betashares.com.au or call 1300 487 577.

Units in the Fund trade on the ASX at market prices, not at NAV. An investment in the Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of the Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.