

03 October 2013

Market Announcements Office ASX Limited

NUMBER OF OUTSTANDING UNITS

The table below shows the number of outstanding units for the following Managed Funds issued by BetaShares Capital Ltd ("BetaShares") and quoted on ASX, as at the close of trading on 30 September 2013. Also shown are the number and value of units redeemed during the month.

| ASX Code | Managed Fund | Outstanding Units | Units Redeemed | Value Redeemed A\$ |
|----------|--|----------------------|-------------------|-----------------------|
| BEAR | BetaShares Australian Equities Bear Hedge Fund | 1,995,099 | 0 | \$0.00 |
| YMAX | BetaShares Australian Top 20 Equity Yield Maximiser Fund (managed fund) | 5,302,468 | 0 | \$0.00 |

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares Funds. For a copy of the PDS and more information about BetaShares Funds go to www.betashares.com.au or call 1300 487 577.

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