

26 March 2013

Market Announcements Office ASX Limited

ANNOUNCEMENT- YMAX DISTRIBUTION TIMETABLE

BetaShares Capital Ltd ("BetaShares"), the issuer of the following exchange traded managed fund quoted on the AQUA Market of ASX (the "Fund"):

ASX Code	Fund
YMAX	BetaShares Australian Top 20 Equity Yield Maximiser
	Fund (managed fund)

announces that the following distribution timetable will apply to the Fund for the quarterly distribution period ending 31 March 2013:

Event	Date
Estimated Distribution Announcement Date*	28 March 2013
Ex Distribution Date	2 April 2013
Final Distribution Announcement Date*	2 April 2013
Record Date	8 April 2013
Payment Date	17 April 2013

^{*}Expected date.

For Authorised Participants, application and redemption requests will not be accepted on 28 March 2013, to facilitate the calculation of the distribution. On this day, trading of Fund units on ASX will remain available and NAV and iNAV information will continue to be published on www.betashares.com.au. The Fund will reopen for applications and redemptions by Authorised Participants on 2 April 2013.

You must be registered as a unitholder of the Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

The Distribution Reinvestment Plan ("DRP") is operating for this distribution. Any DRP elections must be received by the registrar, ShareBPO, by 5 April 2013. For DRP participants, distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling 1300 133 451.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the exchange traded managed fund ("Fund"). It is general information only and



does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding the Fund. For a copy of the PDS and more information about the Fund go to www.betashares.com.au or call 1300 487 577.

Units in the Fund trade on the ASX at market prices, not at NAV. An investment in the Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of the Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.