

28 March 2013

Market Announcements Office ASX Limited

REVISED ESTIMATED DISTRIBUTION ANNOUNCEMENT – YMAX

Further to the estimated distribution announcement made earlier today, BetaShares Capital Ltd ("BetaShares"), the issuer of the following exchange traded managed fund quoted on the AQUA Market of ASX (the "Fund"), announces the following revised estimated distribution amount, as at 28 March 2013, for the Fund for the quarterly distribution period ending 31 March 2013:

ASX Code	Fund	Revised Estimated Distribution Amount (cents per Unit)
YMAX	BetaShares Australian Top 20 Equity Yield Maximiser Fund (managed fund)	8.751763

As previously announced, the following distribution timetable will apply for the distribution period:

Event	Date
Ex Distribution Date	2 April 2013
Final Distribution Announcement Date*	2 April 2013
Record Date	8 April 2013
Payment Date	17 April 2013

*Expected date.

You must be registered as a unitholder of the Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

The Distribution Reinvestment Plan ("DRP") is operating for this distribution. Any DRP elections must be received by the registrar, ShareBPO, by 5 April 2013. For DRP participants, distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling 1300 133 451.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

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Units in the Fund trade on the ASX at market prices, not at NAV. An investment in the Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of the Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.