

HERA EXPLORATION UPDATE

YTC Resources Limited ("YTC" or the "Company") is pleased to provide an update on exploration activities at its Hera -Nymagee Project.

FEDERATION PROSPECT

YTC has completed an initial 4 RC drill holes for 858m at the Federation Prospect, located approximately 10km south of the Hera gold and base metals deposit. The holes were drilled to test a previously untested gravity high, with coincident strong gold-lead rock chip and soil anomalies at surface.

Each of the drill holes recorded broad intervals of low-grade lead-zinc mineralisation, which is considered to potentially represent a "halo" around higher grade mineralisation, similar to the broad, low grade lead-zinc zones observed above the Hera deposit.

Results included:

- FRC001: 61m @ 0.27%Pb and 0.11% Zn from surface, including 5m @ 0.5g/t Au, and 0.15% Zn from 66m
- FRC001: 11m @ 0.23g/t Au and 0.2% Zn from 66m
- FRC004: 118m @ 0.11% Pb and 0.17% Zn from 0m
- FRC002: 114m @ 0.19% Zn from 14m, including 1m @ 0.64% Pb and 1.3% Zn from 126m

HERA SOUTH

YTC has completed an initial 380m drill hole (HRD051) testing the upper part of the Hera South target.

The hole intersected broad alteration with a 1m zone of high-grade lead-zinc sulphides from 253.8m. Assays for this hole are pending.



Hole HRD051: High-grade lead-zinc sulphides

DHEM

YTC is completing a down hole EM (DHEM) survey on selected holes at Hera South and Nymagee North. DHEM has been previously demonstrated as the most accurate geophysical technique for targeting high-grade massive-sulphide mineralisation. The survey is expected to be completed this week with results and interpretation by the end of June. Conductor targets generated from the DHEM survey will be prioritised for drill testing.

YTC's Managing Director, Rimas Kairaitis commented: "These exploration results provide plenty of encouragement for further work. With the Hera Development now nicely underway, exploration success on the Hera-Nymagee projects is strongly leveraged to potential future development."

Table 1: Collar summary for drill holes in this report

Hole	GDA_E	GDA_N	DIP	AZI_MGA	Depth	Comments
FRC001	433984	6436875	-60	318.3	198	Federation Prospect
FRC002	434032	6436834	-60	322.3	216	Federation Prospect
FRC003	434204	6437091	-60	321.3	198	Federation Prospect
FRC004	434269	6437019	-60	320.8	246	Federation Prospect
HRD051	436703	6446908	-58	255	380	Hera South - Upper

Table 2: Intersection summary for drill holes in this release

Hole	From (m)	To (m)	Intercept (m)	Au (g/t)	Pb (%)	Zn (%)	Comments
FRC001	0	61	61	0.07	0.27	0.11	
FRC001	66	71	5	0.50	0.03	0.15	
FRC001	66	77	11	0.23	-	0.20	
FRC002	14	128	114	-	0.06	0.19	
Includes	126	127	1	-	0.64	1.30	
FRC004	0	118	118	0.05	0.11	0.17	

Competent Persons Statement

The information in this report that relates to Exploration Results is based on information compiled by Rimas Kairaitis, who is a Member of the Australasian Institute of Mining and Metallurgy. Rimas Kairaitis has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Kairaitis consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.



ABOUT THE HERA-NYMAGEE PROJECT

The Hera-Nymagee Project represents YTC's flagship Project and consists of the Hera gold-base metal deposit (YTC 100%) and the Nymagee copper deposit (YTC 95%), and is located approximately 100km south-east of Cobar, in central NSW. The deposits are hosted in the Cobar Basin, which also host the major mineral deposits at CSA (Cu-Ag), The Peak (Cu-Au) and Endeavor (Cu-Pb-Zn-Ag).

YTC completed the Definitive Feasibility Study ('DFS') on the Hera Gold Project in June 2011, which confirmed the technical and financial viability of the development of the Hera deposit as a shallow underground mine and processing plant producing gold and silver doré bars and a bulk lead-zinc concentrate for sale. YTC subsequently received Project Approval from the NSW State Government in August 2012 and shareholder approval for a major funding transaction with Glencore in March 2013.

YTC is now in full scale development of the Hera project with first production due in the September quarter 2014.

The Company is also currently evaluating the Nymagee copper deposit, located 4.5km to the north, with a view to demonstrating an integrated development of the Hera and Nymagee deposits.

YTC maintains a commitment to the ongoing exploration of the Hera-Nymagee Project and considers both deposits have the potential to evolve into very large 'Cobar style' mineral systems.



Hera Mine Portal – March 2013