

# Appendix 5B

## Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001.

Name of entity

ZAMIA METALS LIMITED

ABN

73 120 348 683

Quarter ended ("current quarter")

30 June 2013

### Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (12 months) \$A'000
1.1 Receipts from product sales and related debtors	59	194
1.2 Payments for (a)exploration and evaluation (b) development (c) production (d) administration	(232)	(688)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	5	17
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other (provide details if material)	-	2
<b>Net Operating Cash Flows</b>	<b>(295)</b>	<b>(1,333)</b>
<b>Cash flows related to investing activities</b>		
1.8 Payment for purchases of: (a)prospects (b)equity investments	(21)	(21)
1.9 Proceeds from sale of: (c) other fixed assets (a)prospects (b)equity investments (c)other fixed assets	(7)	12
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities		
1.12 Other (provide details if material)		
<b>Net investing cash flows</b>	<b>(28)</b>	<b>(9)</b>
1.13 Total operating and investing cash flows (carried forward)		

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1.13	Total operating and investing cash flows (brought forward)		
	<b>Cash flows related to financing activities</b>		
1.14	Proceeds from issues of shares (adj share issue costs)	1,281	1,955
1.15	Proceeds from sale of forfeited shares		
1.16	Proceeds from borrowings	(800)	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid		
1.19	Other (security deposit)	-	(3)
	<b>Net financing cash flows</b>	481	1,952
	<b>Net increase (decrease) in cash held</b>	160	611
1.20	Cash at beginning of quarter/year to date	907	456
1.21	Exchange rate adjustments to item 1.20		
1.22	<b>Cash at end of quarter</b>	1,067	1,067

**Payments to directors of the entity and associates of the directors**  
**Payments to related entities of the entity and associates of the related entities**

	Current quarter \$A'000	
1.23	Aggregate amount of payments to the parties included in item 1.2	-
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

115,195,061 ordinary shares issued in settlement of a loan plus interest accrued at a value of \$817,885.

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

**Financing facilities available**

*Add notes as necessary for an understanding of the position.*

	Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	-
3.2	Credit standby arrangements	-

**Estimated cash outflows for next quarter**

	\$A'000	
4.1	Exploration and evaluation	597

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4.2	Development	-
4.3	Production	-
4.4	Administration	293
<b>Total</b>		<b>890</b>

Note: The Company has an Option and Joint Venture Agreement (Agreement) with Gold Fields Australasia Pty Ltd (Gold Fields) to explore for gold and copper over a number of Zamia's Exploration Permits for Minerals (EPMs). Currently at the end of June 2013, Gold Fields has elected to continue to manage only 4 EPMs, returning a total of 5 EPMs in March and May

## Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A '000	Year to date (12 months) \$A '000
5.1	Cash on hand and at bank	275	275
5.2	Deposits at call	792	792
5.3	Bank overdraft	-	-
5.4	Other (Term Deposit)	-	-
<b>Total: cash at end of quarter (item 1.22)</b>		<b>1,067</b>	<b>1,067</b>

## Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	Nil	Nil	Nil
6.2	Interests in mining tenements acquired or increased	Nil	Nil	Nil

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**Issued and quoted securities at end of current quarter**

*Description includes rate of interest and any redemption or conversion rights together with prices and dates.*

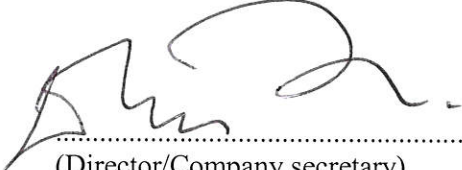
	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 <b>Preference securities</b> <i>(description)</i>				
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3 <b>+Ordinary securities</b>	458,192,118	458,192,118		
7.4 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	185,617,596	185,617,596	0.0071	0.0071
7.5 <b>+Convertible debt securities</b> <i>(description)</i>	-	-	-	-
7.6 Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7 <b>Options</b> <i>(description and conversion factor)</i>			<b>Exercise price</b>	<b>Expiry date</b>
	Directors/Senior Management 5,000,000	-	\$0.15	18/12/2013
	Shareholders 7,142,857	-	\$0.105	30/01/2014
	Shareholders 4,323,744	-	\$0.03	23/01/2015
7.8 Issued during quarter	4,323,744	-	\$0.03	23/01/2015
7.9 Exercised during quarter	-	-	-	-
7.10 Expired during quarter	400,000 4,200,000 4,000,000	400,000 4,200,000 4,000,000	\$0.25 \$0.25 \$0.40	\$0.25 \$0.25 \$0.40
7.11 <b>Debentures</b> <i>(totals only)</i>	-	-	-	-

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7.12	Unsecured notes (totals only)	-	-	-	-
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## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:  Date: 30/7/13  
(Director/Company secretary)

Print name: John Stone .....

## Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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