

19 June 2013

Elizabeth Harris Principal Adviser, Listings (Perth) **Australian Securities Exchange** Level 8, 2 The Esplanade Perth WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Beth,

Voluntary Suspension

ZYL Limited (ZYL; ASX: ZYL), hereby requests a voluntary suspension from the ASX effective immediately, pending an announcement by the Company in relation to the settlement agreement and capital raising.

The Company expects the voluntary suspension to last until the earlier of the Company releasing the announcement or the commencement of trading on Friday, 28 June 2013.

The Company is not aware of any reason why the suspension should not be granted.

Yours faithfully,

Nicholas Ong **Company Secretary ZYL Limited**

About ZYL Limited

ZYL Limited is listed on the Australian Securities Exchange (ASX) and aims to become one of the world's leading anthracite coal producers. The mission of ZYL is to develop high-margin metallurgical coal deposits for domestic and export markets. The Company's flagship project is the Kangwane Central project in South Africa, located close to rail, port, power and water infrastructure.

Corporate Office:

