

MARKET RELEASE

17 June 2013

ZYL Limited

TRADING HALT

The securities of ZYL (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 19 June 2013 or when the announcement is released to the market.

Security Code:

ZYL

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



17 June 2013

Elizabeth Harris Principal Adviser, Listings (Perth) **Australian Securities Exchange** Level 8, 2 The Esplanade Perth WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Beth,

Request for Trading Halt

ZYL Limited (ZYL; ASX: ZYL), hereby requests a trading halt from the ASX effective immediately, pending an announcement by the Company in relation to the settlement agreement and capital raising.

The Company expects the trading halt to last until the earlier of the Company releasing the announcement or the commencement of trading on Wednesday, 19 June 2013.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Nicholas Ong Company Secretary **ZYL Limited**

About ZYL Limited

ZYL Limited is listed on the Australian Securities Exchange (ASX) and aims to become one of the world's leading anthracite coal producers. The mission of ZYL is to develop high-margin metallurgical coal deposits for domestic and export markets. The Company's flagship project is the Kangwane Central project in South Africa, located close to rail, port, power and water infrastructure.



