

ASX RELEASE
30 September 2013

Mbila Final Settlement

ZYL Limited (**ZYL**) wish to inform shareholders that final payment has been made to the Mbila Vendors. Under the terms of the revised Settlement Agreement, the respective parties have released each other from any further claims.

For and on behalf of the Board

Nicholas Ong
Company Secretary
ZYL Limited

Contact:

Registered Office - Perth Australia

T: +61 (0) 8 9317 9700
E: info@zylimited.com.au

About ZYL Limited

ZYL Limited is listed on the Australian Securities Exchange (ASX) and aims to become one of the world's leading anthracite coal producers. The mission of ZYL is to develop high-margin metallurgical coal deposits for domestic and export markets. The Company's flagship project is the Kangwane Central Project in South Africa, located close to rail, port, power and water infrastructure.

Corporate Office:

Level 4, 15 Ogilvie Road, Mount Pleasant 6153 Western Australia
ABN: 15 008 720 223

Tel: +61 8 9317 9700
Fax: +61 8 9316 4448

Email: info@zylimited.com.au
Web: www.zylimited.com.au

