



MARKET RELEASE

1 February 2013

Cortona Resources Limited

REMOVAL FROM OFFICIAL LIST

Cortona Resources Limited (the "Company") will be removed from the official list of ASX Limited, as from the close of trading on Thursday, 7 February 2013 at the request of the Company, pursuant to listing rule 17.11 following completion of the Scheme of Arrangement with Unity Mining Limited.

Security Code: CRC

A handwritten signature in black ink, appearing to read 'Mauro Piccini', written in a cursive style.

Mauro Piccini
Adviser, Listings (Perth)