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28 November 2013

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**ANNUAL GENERAL MEETING  
TORO ENERGY LIMITED**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

***Adoption of the Remuneration Report***

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	<b>451,492,982</b>
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	<b>5,354,577</b>
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	<b>8,587,011</b>

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,509,236.

The motion was carried on a show of hands as an ordinary resolution.

***Re-election of Mr Greg Hall as a Director of the Company***

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	<b>455,581,222</b>
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	<b>2,763,115</b>
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	<b>8,151,117</b>

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 602,102.

The motion was carried on a show of hands as an ordinary resolution.

***Approval of the Performance Rights Plan***

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	<b>448,261,298</b>
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	<b>9,415,065</b>
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	<b>8,359,467</b>

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,061,726.

The motion was carried on a show of hands as an ordinary resolution.

**Grant of Performance Rights to Dr Vanessa Guthrie**

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	<b>437,118,229</b>
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	<b>20,606,851</b>
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	<b>8,356,867</b>

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,015,609.

The motion was carried on a show of hands as an ordinary resolution.

**Approval of 10% Placement Facility**

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	<b>441,928,192</b>
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	<b>15,628,500</b>
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	<b>8,467,867</b>

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,072,997.

The motion was carried on a show of hands as a special resolution.

Yours faithfully,

A handwritten signature in black ink, appearing to read "TODD ALDER".

**TODD ALDER  
COMPANY SECRETARY**