



ASF GROUP LIMITED

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The Manager  
Company Announcements  
Australian Securities Exchange  
20 Bridge Street  
Sydney 2000  
via: [www.asxonline.com](http://www.asxonline.com)

Dear Sir/Madam

### **ASF becomes shareholder of OHL by the sale of ASF Kaili**

ASF Group Limited (“**ASF**”) is pleased to announce that it has entered into a Sale and Purchase Agreement with Omnitech Holdings Limited (“**OHL**”) pursuant to which OHL agrees to acquire 100% equity interest in ASF Kaili Resource Pty Ltd (“**ASF Kaili**”) at a consideration of A\$605,000, which will be satisfied by the issue and allotment by OHL of 11,000,000 fully paid ordinary shares at A\$0.055 each to the shareholders of ASF Kaili.

ASF Kaili currently holds 2 tenements (E04/1433 and E04/1436) in Western Australia and ASF is the ultimate holder of 20% equity in ASF Kaili. Accordingly, ASF will be entitled to 2,200,000 fully paid ordinary shares of OHL as a result of the disposal of its 20% interest in ASF Kaili.

#### ***Information about OHL***

OHL is an investment holding company, which is listed (but not trading) on the ASX under ASX code OHL and currently holds mineral exploration tenements in Queensland.

#### ***Information about ASF***

ASF is unique among ASX-listed public companies in Australia as a creator and facilitator of two-way cross-border investments, trade and funds management between China and Australia. Since its transformation into a Sino-Australian investment and trading house in 2006, ASF has focused principally on the identification, incubation and realisation of opportunities across various industries including energy, resource, property, finance and tourism.

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