Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
ASF Group Limited	50 008 924 570

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On market (within 10/12 limit)

2 Date Appendix 3C was given to ASX

28 February 2013

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day (07 Feb 2014)
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	706,087 ordinary shares	5,927 ordinary shares
4	Total consideration paid or payable for the shares/units	\$133,576.06	\$651.97

⁺ See chapter 19 for defined terms.

		Before previous day	Previous day (07 Feb 2014)
5	If buy-back is an on-market buy-back	highest price paid: \$0.22 date: 9 April 2013	highest price paid: \$0.11
		lowest price paid: \$0.095 date: 23 January 2014	lowest price paid: \$0.11
			highest price allowed under rule 7.33: \$0.114499

Participation by directors

6 Deleted 30/9/2001.

N/A		

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back 29,709,463 ordinary shares

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

2 Jana

Company secretary

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Sign here:

07/02/2014 Date:

Print name: William Kuan

+ See chapter 19	for defined terms.
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