



31 March 2014

ASX Market Announcements
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Agua Resources Limited (ACN 128 256 888) (the “Company”) – Notice of Issue of Shares

The Company hereby provides notice to the ASX for purposes of section 708A(5)(e) of the Corporations Act that on 31 March 2014 it issued 4,000,000 fully paid ordinary shares in the Company as per the attached Appendix 3B.

The Company hereby gives notice to ASX Limited (ACN 008 624 691), pursuant to the provisions of section 708A(5)(e) of the Corporations Act 2001 (Cth) (the “**Corporations Act**”) that:

- (a) the Securities were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Board

Andrew Bursill
Company Secretary