

4 February 2014

ALLIANCE RESOURCES LTD

ASX: AGS

ABN: 38 063 293 336

Market Cap: A\$52.9 M

(A\$0.155)

Shares on issue: 341,172,309

Cash: \$22.6 M (31 Dec 2013)

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Projects:

Four Mile (25%): uranium

East Frome: copper, base-
metals

Cabeza de Vaca, Chile:

copper-gold

CORRECTION TO APPENDIX 5B

Alliance Resources Ltd (**ASX:AGS**) advises that the Appendix 5B of its Quarterly Reports for the Periods Ending 30 June 2012 through to 31 December 2013 contain an error on page 2.

Note 1 refers to Quasar as the registered holder of 75% of ML6387 and should instead refer to Quasar as the registered holder of 75% of ML6402.

Steve Johnston
Managing Director