



AUTOMOTIVE HOLDINGS GROUP

Automotive Holdings Group Limited
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ABN 35 111 470 038

SHARE PURCHASE PLAN – REMINDER

29 April 2014

As announced on 10 April 2014, Automotive Holdings Group Limited (AHG - ASX: AHE) has implemented a Share Purchase Plan ("SPP").

The SPP offers eligible shareholders (essentially those with a registered address in Australia or New Zealand) the opportunity to subscribe for new shares in AHG up to the maximum value of A\$15,000 per eligible shareholder (subject to scale back).

The subscription price is A\$3.49 per new share, being the same price as AHG's recent institutional placement.

Please note that the Closing Date for the SPP is today; Tuesday, 29 April 2014 at 5.00pm (AWST).

All application forms must be received by AHG's share registry, or a BPAY payment must be received, by no later than 5.00pm today AWST (Perth time).

All relevant details concerning the SPP terms and conditions and application requirements are detailed in the announcement sent to ASX on 10 April 2014.

ENDS

About AHG Automotive Holdings Group Limited (ASX: AHE) is a diversified automotive retailing and logistics group with operations in every Australian mainland state and in New Zealand. The Company is Australia's largest automotive retailer, with operations in Western Australia, New South Wales, Queensland and Victoria.

AHG's logistics businesses operate throughout Australia via subsidiaries Rand Transport and Harris Refrigerated Transport (transport and cold storage), AMCAP and Cova (motor parts and industrial supplies distribution), VSE (vehicle storage and engineering), Genuine Truck Bodies (body building services to the truck industry), and KTM Sportmotorcycles (motorcycle importation and distribution in Australia and New Zealand).

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