

24 January 2014

QUARTERLY REPORT

FOR QUARTER ENDED 31 December 2013

(ARK: code AHK)

OPERTIONAL HIGHLIGHTS

Ark Mines Limited geological activities have been restricted during the period under review to assessing Merger and Acquisition proposals. The Directors have been concentrating on accessing suitable mining projects and tenements which will yield near term production as well as opportunities to increase levels of production by further exploration on such tenements along the lines of its existing Northern Territory tenements.

By Order of the Board

Ian Mitchell

Director/Company Secretary