

**AUSTRALIAN
INFRASTRUCTURE
FUND LIMITED**

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Sydney NSW 2000 Australia

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ABN 97 063 935 553

Via ASX Online
ASX Market Announcements Office
ASX Limited

14 April 2014

NTA as at 31 March 2014

The Net Tangible Assets (NTA) of Australian Infrastructure Fund Limited (the "Company") as at 31 March 2014 is approximately \$3.8 million (\$0.006 per share).

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For further information, please contact:
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