

What's this about?

Effective date: 15/04/2014

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- ASX Trade ASX 24
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- Trading Clearing Settlement
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- Operations Technology Market Data Rules Compliance Risk Other
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Title

AO Energy Limited (to be renamed Reproductive Health Science Limited) – Reinstatement to Official Quotation

Description

The securities of AO Energy Limited (to be renamed Reproductive Health Science Limited) (the “Company”) were suspended from Official Quotation on Thursday, 13 March 2014.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Thursday, 17 April 2014, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

<u>Quoted Securities:</u>	47,425,011 fully paid ordinary shares
<u>ASX Code:</u>	AOM (Changing to RHS from Tuesday 22 April 2014)
<u>Time:</u>	10.00am AEST (8am WST)
<u>Date:</u>	17 April 2014
<u>ASX Trade Abbreviation:</u>	AOENERGY (Changing to REPRODUCTI from Tuesday 22 April 2014)
<u>ISIN:</u>	AU000000AOM9
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	To be advised
<u>Registered Office:</u>	C/- HLB Mann Judd (SA) Pty Ltd 169 Fullarton Road Dulwich SA 5065 Tel: +61 8 8133 5000 Fax: +61 8 8431 3502
<u>Principal Place of Business:</u>	Level One, BioSA Incubator 40-46 West Thebarton Road Thebarton, South Australia 5031 Tel: +61 8 8152 9380 Fax: +61 8 8152 9474 Email: info@rhsc.com.au
<u>Company Secretary:</u>	Mr Donald Stephens

<u>Share Registry:</u>	Link Market Services Limited Level 12, 680 George Street Sydney NSW 2000 Tel: 1300 554 474 Fax: +61 2 9287 0303
<u>Balance Date:</u>	31 December
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Queensland
<u>Dividend Policy:</u>	The Company does not yet have a dividend policy. See page 20 of the Company's prospectus dated 7 March 2014.
<u>Activities:</u>	Biotechnology Products and Services
<u>Restricted Securities</u>	3,885,154 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from reinstatement to official quotation. 3,000,000 unquoted options exercisable at \$0.32 and expiring 31 December 2016, classified by ASX as restricted securities to be held in escrow for a period of 24 months from reinstatement to official quotation. 900,000 unquoted options exercisable at \$0.25 and expiring 31 December 2016, classified by ASX as restricted securities to be held in escrow for a period of 24 months from reinstatement to official quotation. 900,000 unquoted options exercisable at \$0.30 and expiring 31 December 2016, classified by ASX as restricted securities to be held in escrow for a period of 24 months from reinstatement to official quotation. 900,000 unquoted options exercisable at \$0.35 and expiring 31 December 2016, classified by ASX as restricted securities to be held in escrow for a period of 24 months from reinstatement to official quotation.

What do I need to do and by when?

Instructions

For further details, please refer to the Company's prospectus dated 7 March 2014.

Need more information?

Issued by

Dave Filov

Contact Details

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Disclaimer