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Mr Dave Filov
Senior Adviser, Listings Compliance (Perth)
ASX Compliance Pty Limited
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

13 March 2014

Dear Mr Filov

TRADING HALT REQUEST

AO Energy Ltd (ASX:AOM) formally requests that you grant a trading halt on the entities securities and in accordance with ASX Listing Rule 17.1, the following additional information is provided.

The Company is holding an Extraordinary General Meeting today in relation to the acquisition of Reproductive Health Science Pty Ltd and intends on making an announcement in relation to the results of this meeting.

The Company further requests that the trading halt be granted until the conclusion of the meeting, at which time it will release the outcome of the voting at the meeting.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in black ink that reads 'Donald Stephens'.

DONALD STEPHENS
COMPANY SECRETARY