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VARIATION OF SALE AND PURCHASE AGREEMENT

One of the conditions of the agreement between AO Energy Ltd (**AOM**) and the shareholders of Reproductive Health Science Pty Ltd (**RHS**) was that AOM be satisfied with its due diligence investigation into RHS by the 31 December 2013.

As AOM was unable to complete its due diligence investigations by 31 December 2013, the parties have agreed that the date by which that the investigation was to be completed be extended by one month until 31 January 2014.

Documentation for the required shareholder meeting to approve the transaction is well underway and will be finalised and sent to shareholders soon after the due diligence investigation is completed.

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