

ATLAS

PEARLS AND PERFUMES

ABN 32 009 220 053

ASX RELEASE

ASX: ATP

5 June 2014

Manager - Company Announcements Office
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

By: e-lodgement (ASX code: ATP)

Dear Sir

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 4 June 2014, Atlas Pearls and Perfumes Limited (ASX: ATP) (**Company**) issued 4,748,031 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of \$0.065. These Shares were the subject of an Appendix 3B announcement to the Australian Securities Exchange issued on 4 June 2014.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

By order of the Board



Susan Hunter
Company Secretary