

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Australian Mines Limited

ACN/ARSN 68 073 914 191

1. Details of substantial holder(1)

Name Mr Jeffrey Reed

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

20 /03 /14

The previous notice was given to the company on

10 /10 /13

The previous notice was dated

10 /10 /13

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	34,000,000	5.09%	50,000,000	7.49%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22/10/2013	Mr Jeffrey Reed	Purchase of shares	4,717.96	783,001	0.117%
28/10/2013	Mr Jeffrey Reed	Purchase of shares	22.19	3,699	0.001%
29/10/2013	Mr Jeffrey Reed	Purchase of shares	3,889.94	648,324	0.097%
30/10/2013	Mr Jeffrey Reed	Purchase of shares	960.01	160,001	0.024%
31/10/2013	Mr Jeffrey Reed	Purchase of shares	4,380.00	730,000	0.109%
01/11/2013	Mr Jeffrey Reed	Purchase of shares	700.00	115,000	0.017%
07/11/2013	Mr Jeffrey Reed	Purchase of shares	17,142.88	2,853,821	0.428%
08/11/2013	Mr Jeffrey Reed	Purchase of shares	150.00	25,000	0.004%
13/11/2013	Mr Jeffrey Reed	Purchase of shares	1,801.02	300,000	0.045%
18/11/2013	Mr Jeffrey Reed	Purchase of shares	7.21	1,200	0.000%
19/11/2013	Mr Jeffrey Reed	Purchase of shares	174.19	29,000	0.004%
20/11/2013	Mr Jeffrey Reed	Purchase of shares	93.11	15,500	0.002%

21/11/2013	Mr Jeffrey Reed	Purchase of shares	2,014.93	335,454	0.050%
07/03/2014	Mr Jeffrey Reed	Purchase of shares	6,008.19	1,497,059	0.224%
13/03/2014	Mr Jeffrey Reed	Purchase of shares	17,135.61	2,502,941	0.374%
13/03/2014	Mr Jeffrey Reed	Purchase of shares	19.96	1	0.000%
14/03/2014	Mr Jeffrey Reed	Purchase of shares	5.40	900	0.000%
20/03/2014	Mr Jeffrey Reed	Purchase of shares	36,014.24	5,999,099	0.898%

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mr Jeffrey Reed		N/A		46,000,000	6.889
Mr Jeffrey Anthony Reed		N/A		4,000,000	0.600

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

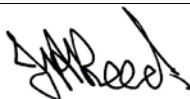
Name	Address
Mr Jeffrey Reed	304 Cartwright Ave, Sutton Park, SUTTON, NSW 2620

Signature

print name Jeffrey Reed

capacity

sign here



21/ 03/ 2014