

DGW:ASM  
A Smith

7 March 2014

Mr Dave Filov  
Senior Adviser, Listings Compliance  
Australian Securities Exchange  
Level 8, Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

By email: [dave.filov@asx.com.au](mailto:dave.filov@asx.com.au)

Dear Sir

**Apex Minerals NL**  
**(Receivers and Managers Appointed) (In Liquidation) (the Company)**  
**ACN 098 612 974**

**Apex Gold Pty Ltd**  
**(Receivers and Managers Appointed) (In Liquidation)**  
**ACN 124 893 778**  
**(Together the Companies)**

We refer to our ASX announcement of 20 January 2014 regarding the conditional Sale and Purchase Agreement (SPA) entered into by the Companies with Blackham Resources Ltd (ASX: **BLK**) (Blackham) and related entity Matilda Operations Pty Ltd for the sale of the Wiluna Gold Project.

We advise that the End Date for satisfaction of the Conditions Precedent to the SPA has today been extended from 7 March 2014 to 14 March 2014 by mutual agreement of all parties to the SPA.

Further updates regarding the status of the sale of the Wiluna Gold Project will be provided in due course.

Yours faithfully,  
**Apex Minerals NL**  
**Apex Gold Pty Ltd**



**Darren Weaver**  
Joint and Several Receiver and Manager

SYDNEY  
MELBOURNE  
ADELAIDE  
BRISBANE  
PERTH  
JAKARTA  
KUALA LUMPUR  
SINGAPORE  
TOKYO

Affiliated through:  
Zolfo Cooper  
CARIBBEAN  
UNITED KINGDOM  
UNITED STATES  
KLC Kennic Lui & Co.  
CHINA  
HONG KONG