

DGW:ASM:B4
A Smith

17 March 2014

Mr Dave Filov
Senior Adviser, Listings Compliance
Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

By email: dave.filov@asx.com.au

Dear Sir

Apex Minerals NL
(Receivers and Managers Appointed) (In Liquidation) (the Company)
ACN 098 612 974

Apex Gold Pty Ltd
(Receivers and Managers Appointed) (In Liquidation)
ACN 124 893 778
(Together the Companies)

We refer to our ASX announcements of 20 January 2014 and 7 March 2014 regarding the conditional Sale and Purchase Agreement (SPA) entered into by the Companies with Blackham Resources Ltd (ASX: **BLK**) (Blackham) and related entity Matilda Operations Pty Ltd for the sale of the Wiluna Gold Project.

We advise that all Conditions Precedent to the SPA have now been satisfied and in accordance with the SPA settlement of the sale of the Wiluna Gold Project is scheduled to be completed by 21 March 2014.

A further update will be provided following settlement of the sale.

Yours faithfully,
Apex Minerals NL
Apex Gold Pty Ltd



Darren Weaver
Joint and Several Receiver and Manager

SYDNEY
MELBOURNE
ADELAIDE
BRISBANE
PERTH
JAKARTA
KUALA LUMPUR
SINGAPORE
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Affiliated through:
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CARIBBEAN
UNITED KINGDOM
UNITED STATES
KLC Kennic Lui & Co.
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