



PITCHER PARTNERS

(WA) PROPRIETARY LIMITED

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NOTICE TO SHAREHOLDERS

APEX MINERALS NL ACN 098 612 974 (IN LIQUIDATION) ('THE COMPANY')

I refer to my appointment as Administrator of the Company on 25 June 2013 by the Company's secured creditor pursuant to section 436C of the Corporations Act 2001. At the reconvened second meeting of creditors held on 4 October 2013, creditors resolved to wind up the Company and I became the Liquidator of the Company pursuant to section 446A of the Act.

As Liquidator of the Company, I have reasonable grounds to believe that there is no likelihood that shareholders of the Company will receive any distribution in the course of winding up.

A capital loss on the Company's shares may now be claimed for taxation purposes, in accordance with section 104-145 of the Income Tax Assessment Act 1997.

Should you have any further questions regarding this matter, please do not hesitate to contact Charlie Griffiths directly on 08 9322 2022.

Dated 8th April 2014

BRYAN HUGHES
Liquidator