



ABN 53 056 776 160
Suite 2, Level 4, 85 South Perth Esplanade,
South Perth WA 6151
PO Box 487, South Perth WA 6951
T: +61 (0)8 9476 3000
F: +61 (0)8 9368 1924
www.alcyone.com.au

28 March 2014

ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 2000
Att: Dave Filov

By email: Dave.Filov@asx.com.au

Suspension of Trading

Dear Dave

Further to our advice provided on 18 March 2014, the Board of Alcyone Resources would like to advise that the previously announced material fundraising transaction is taking longer to close than first envisaged. As the impending announcement has a direct effect on the company's half year financial statements, the board has decided to delay the lodgement of financial statements and lifting of the company trading suspension until the arrangements are complete and the market can be appropriately informed.

The Company anticipates lodging an announcement to ASX regarding the proposed transaction, and its half year financial statements, on or prior to Thursday, April 3. This is expected to result in the lifting of the suspension on Friday April 4 under ASX Listing Rule 17.5

Yours faithfully,
ALCYONE RESOURCES LIMITED

A handwritten signature in black ink, appearing to read 'T. Harris', with a horizontal line extending to the right.

TREVOR HARRIS
COMPANY SECRETARY