



ABN 53 056 776 160
Suite 2, Level 4, 85 South Perth Esplanade,
South Perth WA 6151
PO Box 487, South Perth WA 6951
T: +61 (0)8 9476 3000
F: +61 (0)8 9368 1924
www.alcyone.com.au

11 April 2014

ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 2000
Att: Dave Filov

By email: Dave.Filov@asx.com.au

Suspension of Trading

Dear Dave

Further to our advice provided on 28 March 2014, the Board of Alcyone Resources would like to advise that the previously announced material fundraising transaction is taking longer to close than first envisaged.

The Company anticipates lodging an announcement to ASX regarding the proposed transaction, and its half year financial statements, on or prior to Wednesday, April 30. This is expected to result in the lifting of the suspension on Thursday 1 May under ASX Listing Rule 17.5

Yours faithfully,
ALCYONE RESOURCES LIMITED

A handwritten signature in black ink, appearing to read 'T. Harris', with a horizontal line extending to the right.

TREVOR HARRIS
COMPANY SECRETARY