

7 February 2014

STATEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Earnings Guidance – First Half Earnings

Byte Power Group Limited (ASX: BPG) today announced its earnings guidance for the first half of the fiscal year 2014.

A fall in revenue to approximately A\$1.99M is expected for the first half of the 2013-14 financial year (1H 2012/2013: A\$3.89M). The decrease in total revenue is due to a drop in IT&T sales as the Group shifts its focus to further developing the Asian Business Division.

A small operating loss in the vicinity of \$40,000 is expected after adjustments in unrealised foreign exchange losses as a result of the drop in AUD against USD from trading in the IT&T segment and is subject to the half-year review.

The Asian Business Division continues to focus on expanding its profitable Wine Power business throughout the region. Wine Power's sales volume leading up to Christmas and Chinese New Year was strong and within expectations as previously advised.

Ethel Lau
Company Secretary
Byte Power Group Limited

13 / 76 Doggett Street
Newstead QLD 4006
PH: (07) 3620 1688
FX: (07) 3620 1689
www.bytepowergroup.com
Brisbane, Melbourne
Singapore, Hong Kong
Chongqing (China)

