



**Office** Level 8, 300 Adelaide Street, Brisbane, Qld 4000  
**Postal** PO Box 10955, Brisbane Adelaide Street, Qld 4000  
**Phone** +61 7 3009 8000 **Facsimile** +61 7 3221 4811  
**Email** [info@capealumina.com.au](mailto:info@capealumina.com.au) **Web** [www.capealumina.com.au](http://www.capealumina.com.au)

## ASX release

Tuesday, 18 March 2014

### Directors considering on-market bid by MetroCoal Limited

The Board refers to the unsolicited on-market bid announced by MetroCoal Limited today.

The Chairman of the Company, George Lloyd, said:

*'We are considering the terms of the on-market takeover bid by MetroCoal Limited and we advise that we will comment as soon as we have completed our assessment of the offer.'*

*At this stage we advise shareholders to take no action.'*

Shareholders who have any queries regarding this matter should contact the Company Secretary on +61 7 3009 8000.

**More information:** Cape Alumina Limited +61 7 3009 8000