



ABN 13 112 682 158

6 January 2014

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

(3 pages by email)

Dear Madam

DIRECTOR'S INTEREST

In accordance with Listing Rule 3.19A, I attach an Appendix 3Y, Change of Director's Interest Notice, for Mr Andrew Lawson.

For further information, contact Andrew Lawson or Lee O'Dwyer on (61-2) 9300 3333.

Yours faithfully

Lee J. O'Dwyer
Company Secretary

pjn7582

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Cockatoo Coal Limited
ABN	13 112 682 158

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Lawson
Date of last notice	27 April 2012

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct interest and indirect interest
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Aquitaine Investments Pty Limited <Lawson Family A/C> in which Andrew Lawson has a beneficial interest HSBC Custody Nominees (Australia) Limited <ATF The Lawson Family Trust> in which Andrew Lawson has a beneficial interest
Date of change	27 December 2013
No. of securities held prior to change	5,000,000 \$0.70 30/09/2015 Options held directly 3,589,949 fully paid ordinary shares held by Aquitaine Investments Pty Limited <Lawson Family A/C> 555,555 fully paid ordinary shares held by HSBC Custody Nominees (Australia) Limited <ATF The Lawson Family Trust>
Class	Fully paid ordinary shares
Number acquired	67,000,000 fully paid ordinary shares by HSBC Custody Nominees (Australia) Limited <ATF The Lawson Family Trust>
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$3,015,000

+ See chapter 19 for defined terms.

No. of securities held after change	5,000,000 A\$0.70 30/09/2015 Options held directly 3,589,949 fully paid ordinary shares held by Aquitaine Investments Pty Limited <Lawson Family A/C> 67,555,555 fully paid ordinary shares held by HSBC Custody Nominees (Australia) Limited <ATF The Lawson Family Trust>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in the placements to institutional and sophisticated investors as announced on 17 October 2013 and approved by shareholders in general meeting on 12 December 2013

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.