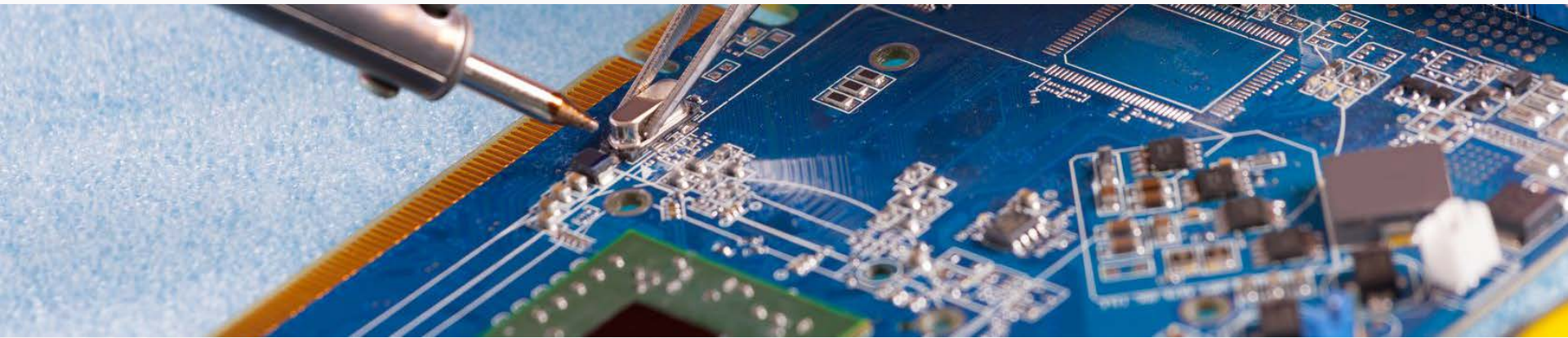


An Emerging Major Tin Producer (CSD) North Queensland, Australia



Follow the Mt Garnet Tin Project
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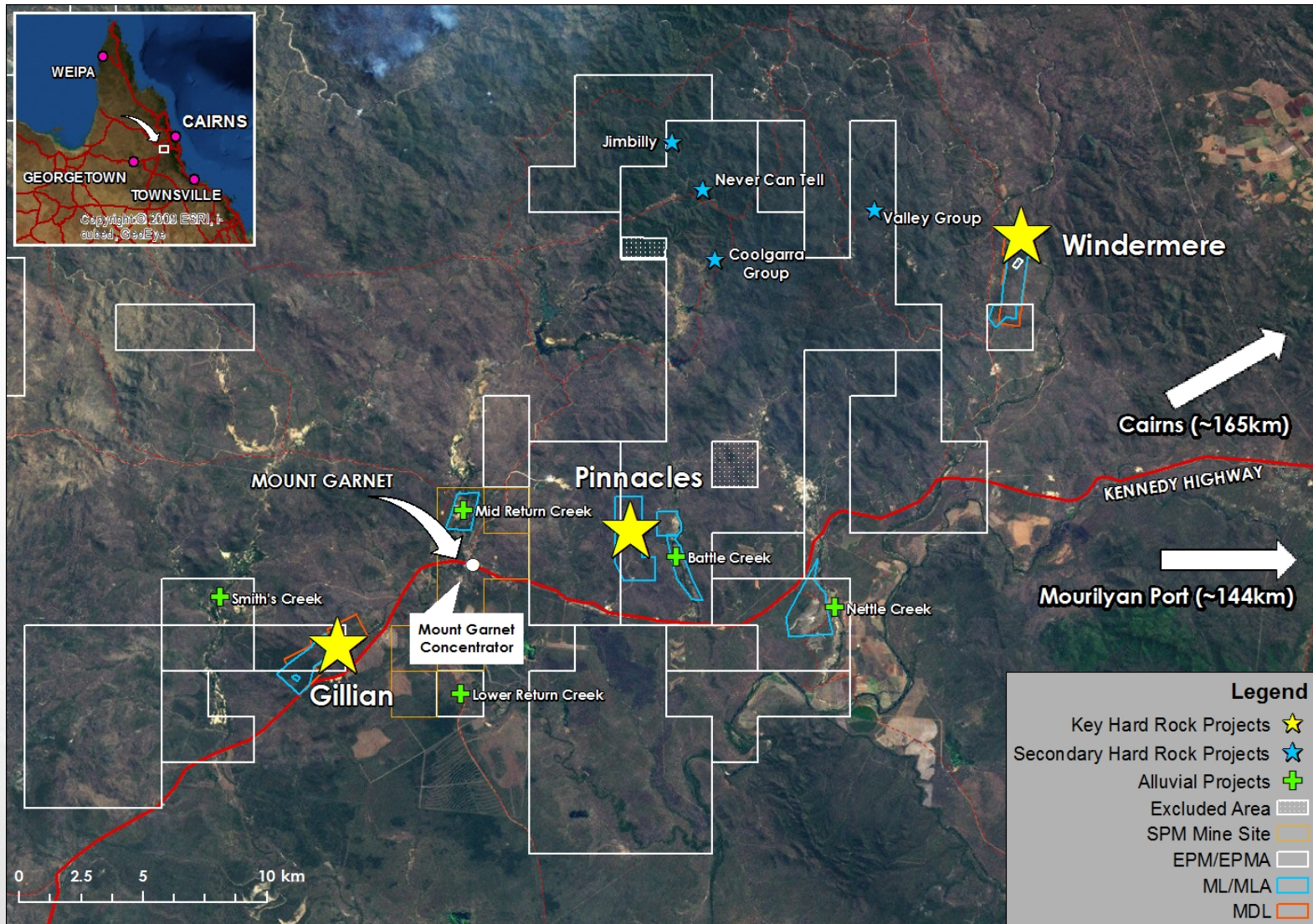
Competent Persons

The information in this announcement that relates to the Mount Garnet Mineral Resource is based on information compiled by Mr Michael Andrew, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Andrew is a Principal of Optiro Pty Ltd and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity currently being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Andrew consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

The information in this report that relates to Processing Engineering Capital and Operating Estimates is based on information reviewed by Mr Alisdair Finnie (B.Sc., Grad Dip. Min Sc, MAusIMM). Mr Finnie is Processing Engineering Manager of Como Engineers and has 15 years of relevant experience in these areas of work. Mr Finnie consents to the inclusion in this report of the matters based on information provided by him and in the form and context in which it appears.

The information in this announcement that relates to mine design, mine costing, and capital costs for mining is based on information reviewed by Mr Richar Guerra, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Guerra is a consultant working for Mine RP Ltd and was engaged by Prism Mining Pty Ltd to prepare the mine design, mine costing and mining costs for Consolidated Tin Mines Limited PFS report. Mr Guerra has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity currently being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Guerra consents to the inclusion in this announcement of the matters based on his information in the form and context in which it appears.

Mt Garnet Tin Project



JORC Resource Table

(ASX Release 26 June 2013)

TIN (Sn)	Cut-off Sn_EQ %	Measured tonnes	Grade Sn%	Indicated tonnes	Grade Sn%	Inferred tonnes	Grade Sn%	Total tonnes	Grade Sn%
Gillian	0.2	1,105,000	0.73	1,563,000	0.62	930,000	0.61	3,599,000	0.65
Pinnacles	0.33	-	-	5,461,000	0.30	1,575,000	0.30	7,035,000	0.30
Deadmans Gully	0.18	-	-	444,000	0.34	-	-	444,000	0.34
Windermere	0.25	-	-	829,000	0.26	1,211,000	0.27	2,040,000	0.27
TOTAL		1,105,000	0.73	8,296,000	0.36	3,716,000	0.37	13,118,000	0.39

IRON (Fe)	Cut-off Sn_EQ %	Measured tonnes	Grade Fe%	Indicated tonnes	Grade Fe%	Inferred tonnes	Grade Fe%	Total tonnes	Grade Fe%
Gillian	0.2	1,105,000	32.32	1,563,000	24.50	930,000	28.53	3,599,000	27.95
Pinnacles	0.33	-	-	5,461,000	19.12	1,575,000	21.04	7,035,000	19.55
Deadmans Gully	0.18	-	-	444,000	26.70	-	0.00	444,000	26.70
Windermere	0.25	-	-	829,000	25.79	1,211,000	23.68	2,040,000	24.54
TOTAL		1,105,000	32.32	8,296,000	21.21	3,716,000	23.78	13,118,000	22.87

FLUORINE (F)	Cut-off Sn_EQ %	Measured tonnes	Grade F%	Indicated tonnes	Grade F%	Inferred tonnes	Grade F%	Total tonnes	Grade F%
Pinnacles	0.33	-	-	5,461,000	6.28	1,575,000	4.14	7,035,000	5.80
TOTAL		-	-	5,461,000	6.28	1,575,000	4.14	7,035,000	5.80

TIN EQUIVALENT (Sn_EQ)	Cut-off Sn_EQ %	Measured tonnes	Sn_EQ %	Indicated tonnes	Sn_EQ %	Inferred tonnes	Sn_EQ %	Total tonnes	Sn_EQ %
Gillian	0.2	1,105,000	0.91	1,563,000	0.75	930,000	0.77	3,599,000	0.81
Pinnacles	0.33	-	-	5,461,000	0.50	1,575,000	0.47	7,035,000	0.49
Deadmans Gully	0.18	-	-	444,000	0.49	-	0.00	444,000	0.49
Windermere	0.25	-	-	829,000	0.40	1,211,000	0.41	2,040,000	0.41
TOTAL		1,105,000	0.91	8,296,000	0.54	3,716,000	0.53	13,118,000	0.56

Sn equiv alent is based on the following Formula, product pricing and metallurgical recover ies:

$$\text{Sn\%} + (\text{Fe\%} * \text{FeREC} * \text{Fe\$/t} / \text{Sn\$/t}) + (\text{F\%} * \text{FREC} * \text{F\$/t} / \text{Sn\$/t})$$

$$(\text{Sn\%}) + (\text{Fe\%} * 0.75 * (150/20,000)) + (\text{F\%} * 0.7 * (400/20,000))$$

Sn = AU\$ 20,000/tonne,

Fe = 75% recovery @ AU\$ 150/tonne

F = 70% recovery @ AU\$ 400/tonne

REC = Recovery

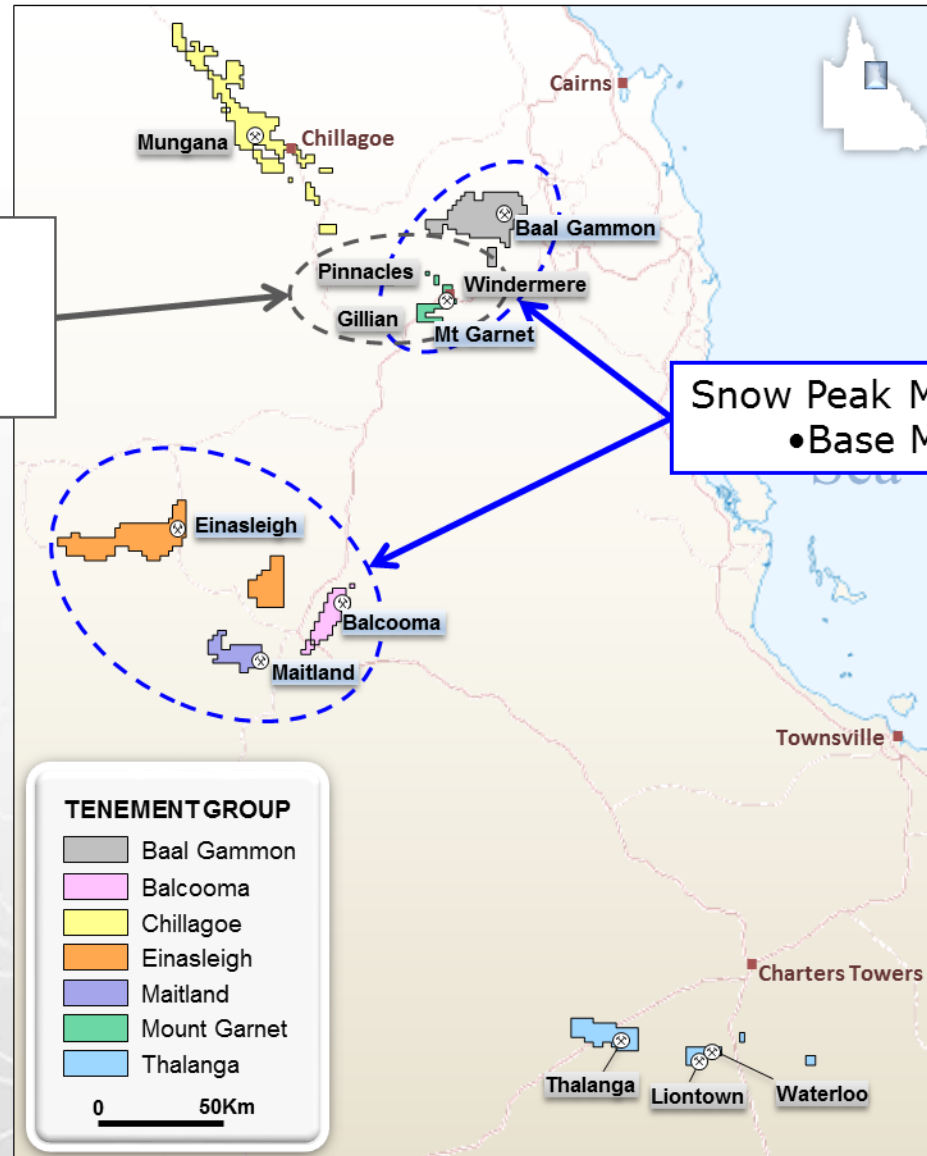
Project Locations

Consolidated Tin Mines

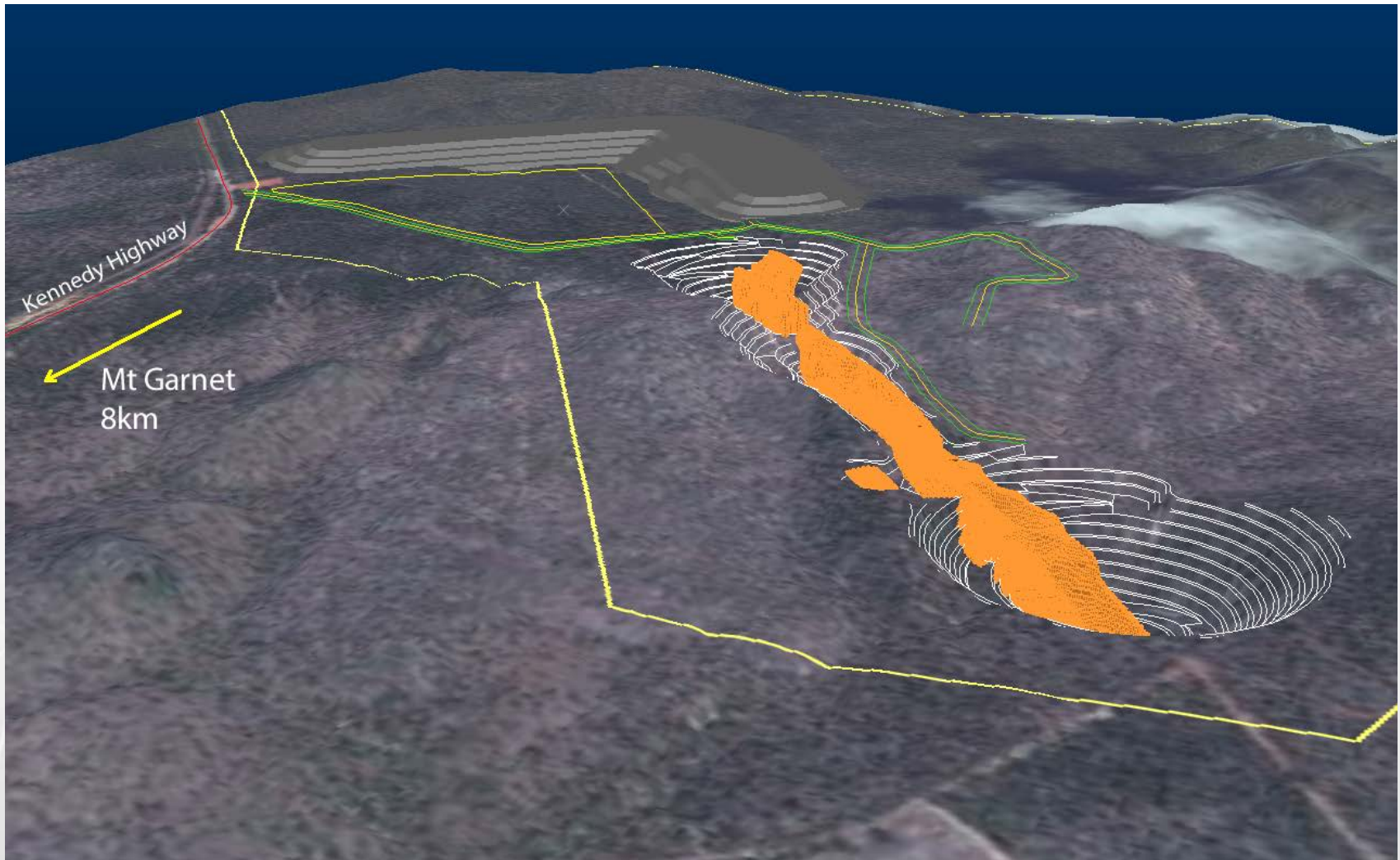
- Tin
- Magnetite
- Fluorite

Snow Peak Mining Assets

- Base Metals



Gillian Conceptual



Export Ports

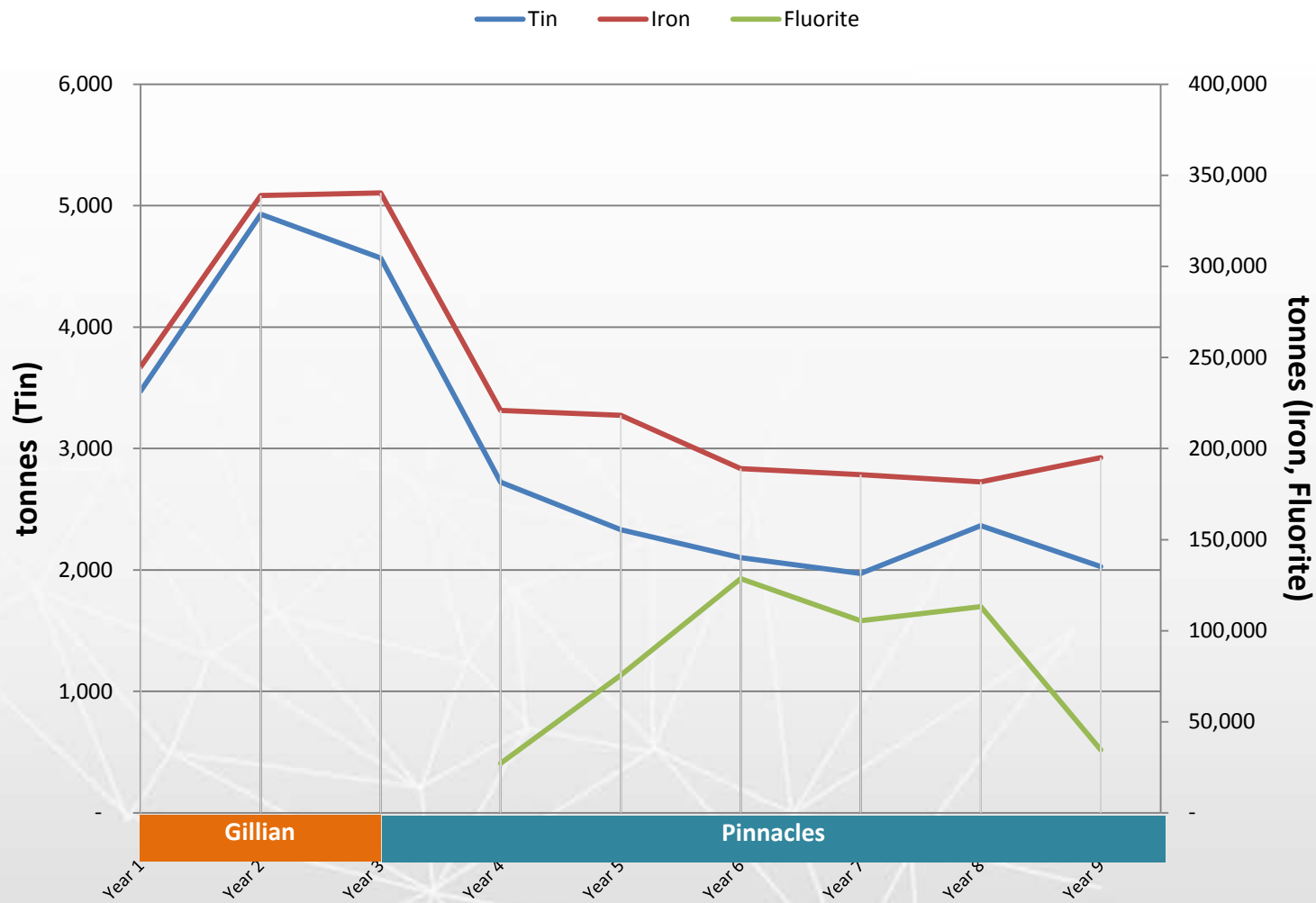


CSD PFS September 2013

(ASX Release 30 September 2013)



Project Production Schedule

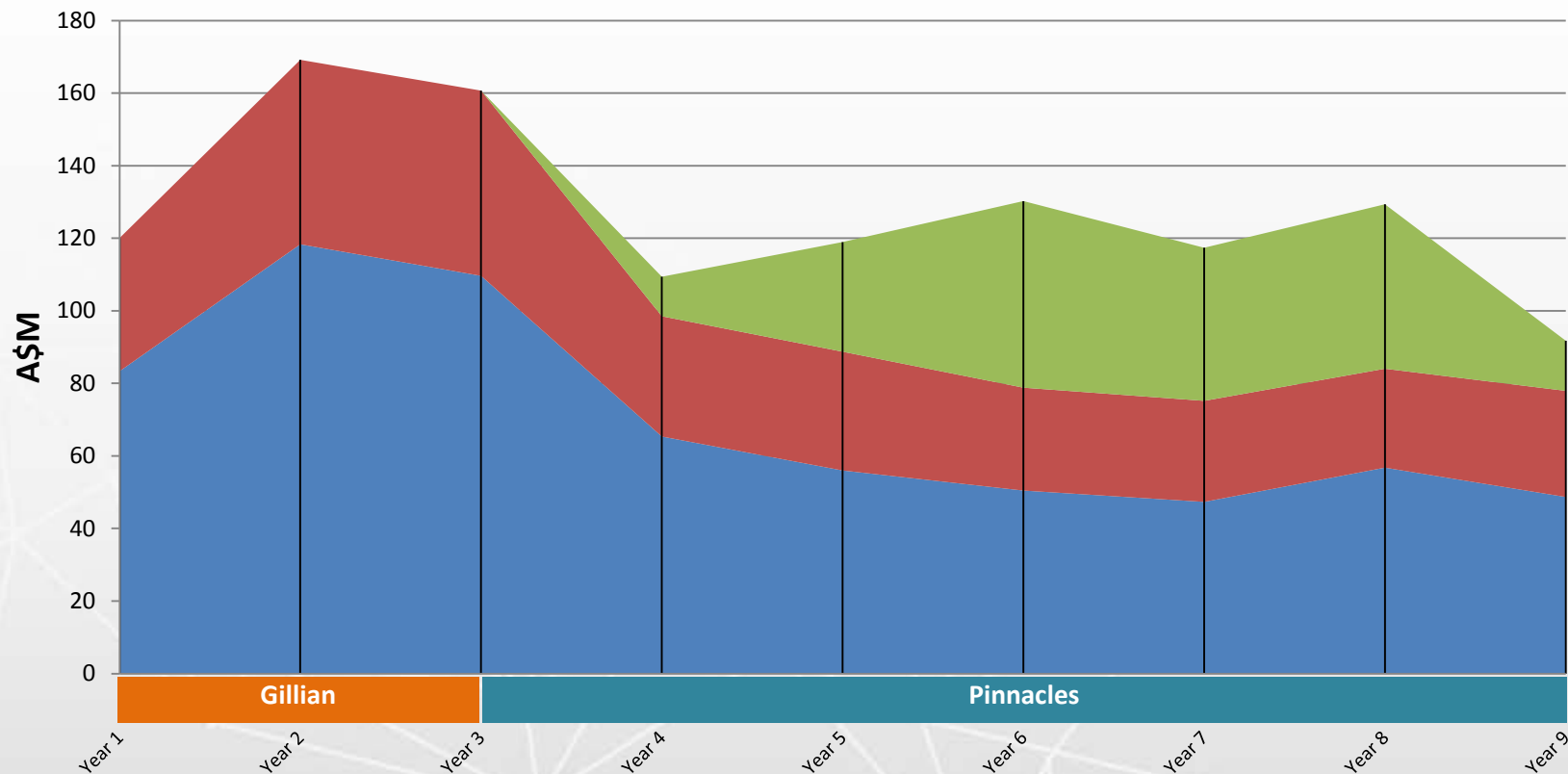


CSD PFS September 2013

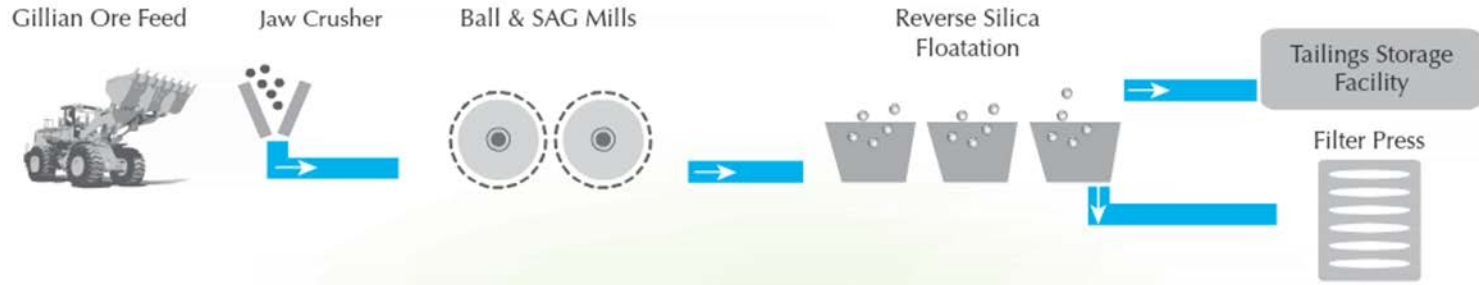
(ASX Release 30 September 2013)

Project Revenue

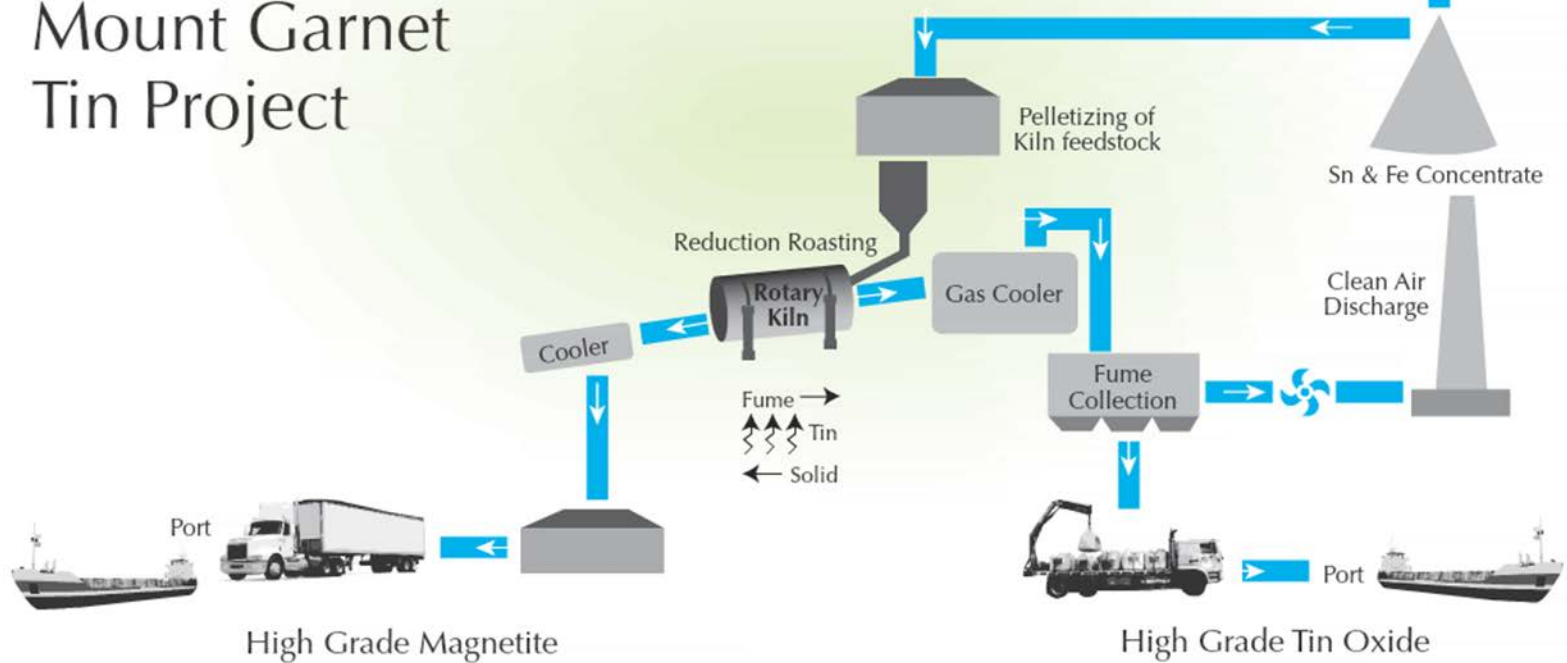
Tin Iron Fluorite



Gillian Flowsheet (simplified)



Mount Garnet Tin Project



Mt Garnet Concentrator

A Joint Facility – 1Mtpa Capacity (Snow Peak Mining)



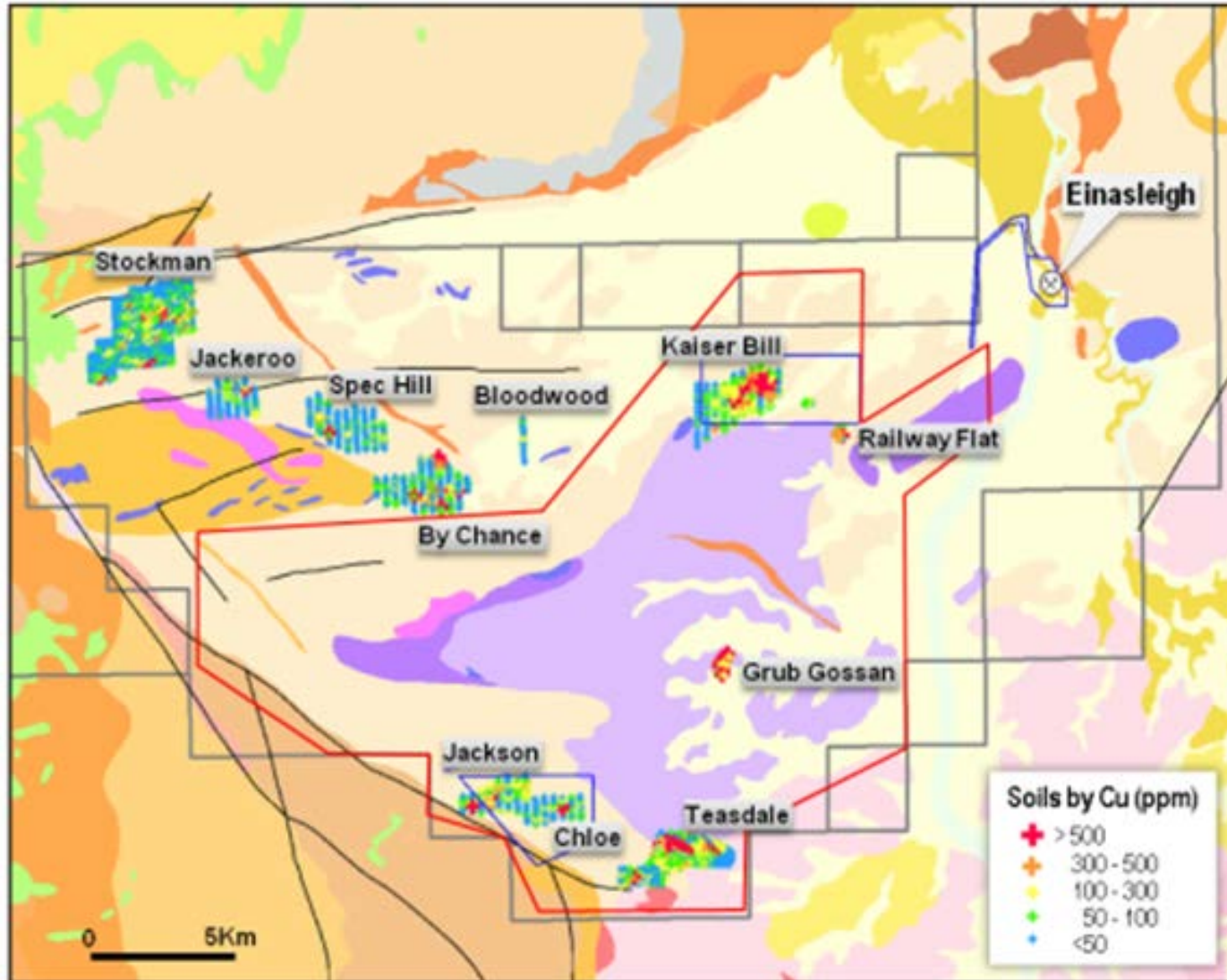
Surveyor/Balcooma

(Snow Peak Mining)



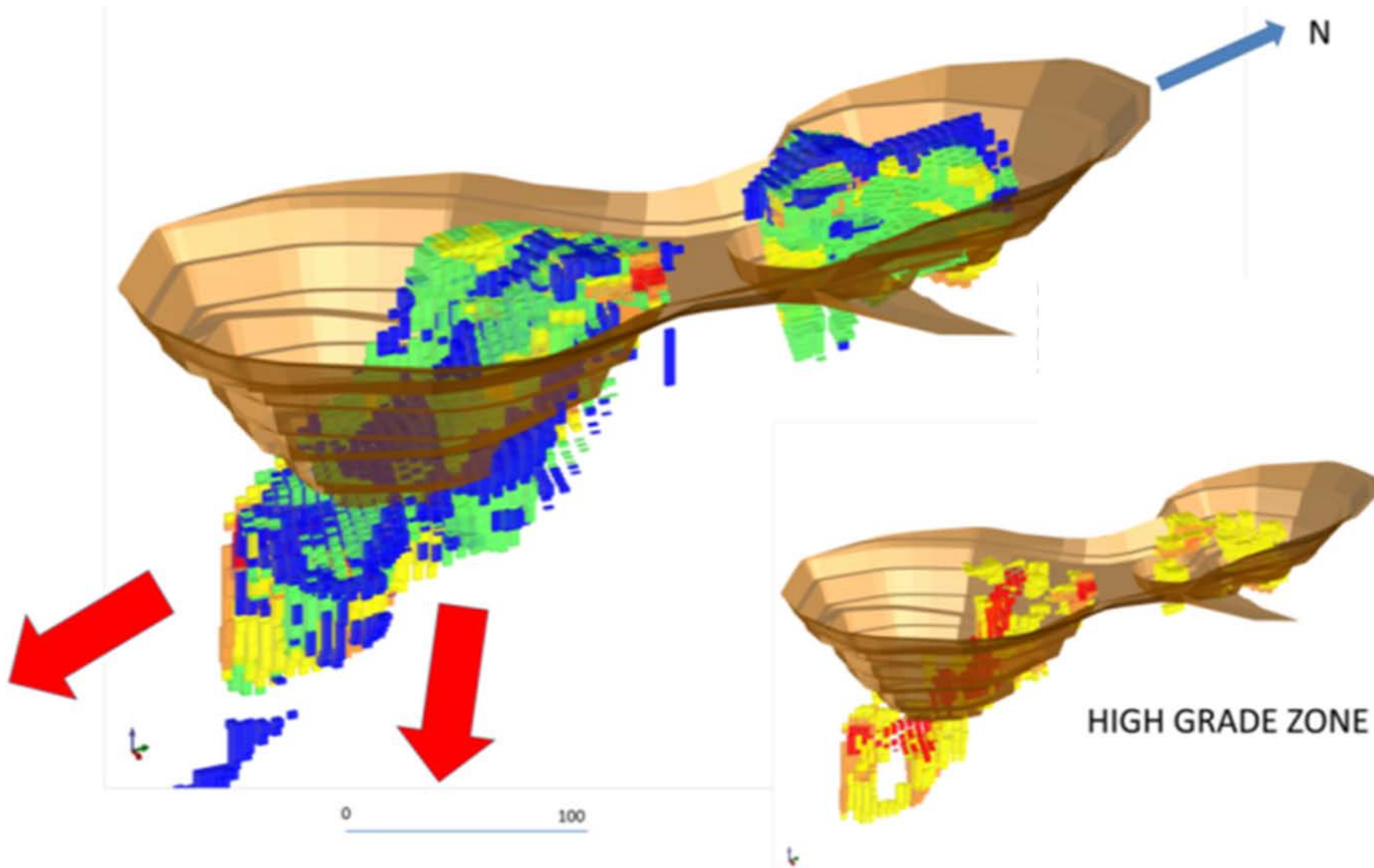
Einasteigh

(Snow Peak Mining)



Maitland

(Snow Peak Mining)



Balcooma Portal

(Snow Peak Mining)



Mt Garnet Concentrator

(Snow Peak Mining)



Conclusion

Current Status:

- ❑ PFS completed September 2013
- ❑ MOU signed with Snow Peak Mining to purchase Mt Garnet operating mill (ASX Release 29 November 2013)
- ❑ Managing Snow Peak Mining on a cost reimbursement basis
- ❑ 9.85% shareholding interest in Snow Peak Mining

Short Term Plans:

- ❑ Complete Tin DFS
- ❑ Develop additional tin recovery circuit
- ❑ Develop off shore tin reduction roasting facility in partnership with existing smelter

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