



CULLEN RESOURCES LIMITED

ABN 46 006 045 790

www.cullenresources.com.au

ASX Symbol: CUL

5 May 2014

Drilling Commenced, Mt Eureka Project

Cullen has commenced an RC drilling programme, as proposed in its previous ASX announcement of 14 April, and planned to include:

- follow-up RC drilling of nickel geochemical anomalies at Doyles nickel prospect;
- RC drilling to the west of the recently completed RC drill hole MERC 107, and to test a target ultramafic horizon for nickel mineralisation further to the west at the Silverbark North nickel prospect; and,

It is anticipated that drilling will be completed within two weeks with assays to follow by mid June.

BACKGROUND

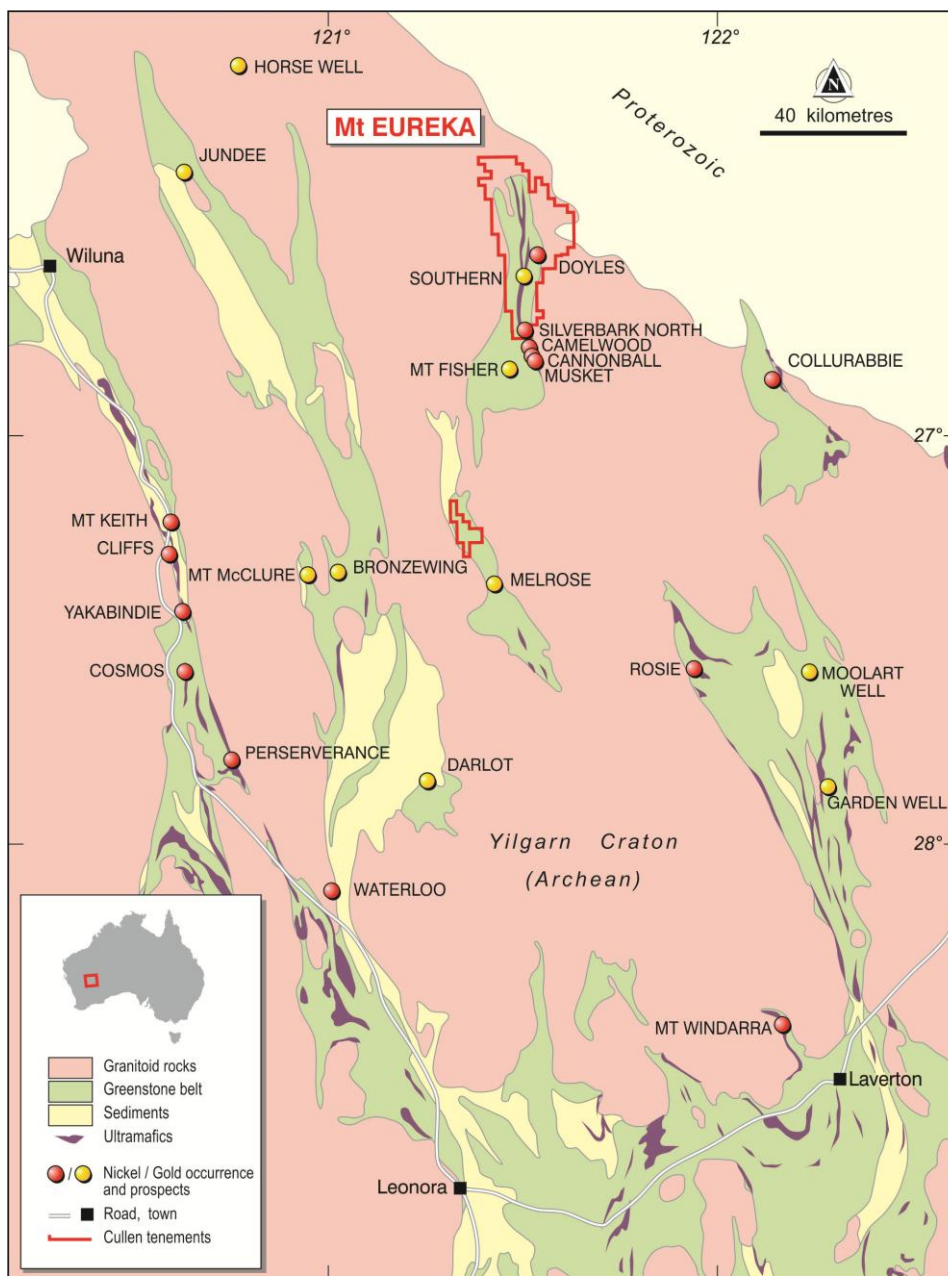
Cullen Resources Limited (Cullen) holds 100% of approximately 650km² of approved tenure* in the Mt Eureka Greenstone Belt in the North Eastern Goldfields of Western Australia which includes multiple targets for nickel sulphides and gold. The high nickel prospectivity of Cullen's ground is confirmed by the discovery of nickel sulphides by Rox Resources Limited (Rox) at Camelwood and Cannonball – Musket (Fisher East Project), located a few kilometres along strike to the south of Cullen's tenement boundary (Rox ASX release, ASX: RXL of 3/10/2013 describes the maiden mineral resource for Camelwood and ASX release of 10/1/2014 describes discoveries at Cannonball and Musket).

In March, 2014, Cullen completed RC drilling (8 holes for 1,216m) at its Mt Eureka project exploring four EM conductors and geological/geochemical targets for nickel sulphide mineralisation at two prospects: Doyles and Silverbark North – as reported to the ASX on 14 April 2014.

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Mt EUREKA PROJECT - Location Plan

* **Mt Eureka Project** – ELs 53/1299, 1300, 1209, 1630,1635,1637,1611 - Cullen 100%

The Information in this report that relates to Exploration Results for the Mt Eureka project is extracted from Cullen’s ASX announcement of 14 April 2014 entitled: “Drilling Update, Mt Eureka Project”. Information in this report may also reflect past exploration results, and Cullen’s assessment of exploration completed by past explorers. The Company confirms it is not aware of any new information or data which materially affects the information included in this announcement.

ATTRIBUTION: Competent Person Statement

The information in this report that relates to exploration activities and results is based on information compiled by Dr Chris Ringrose, Managing Director, Cullen Resources Limited who is a Member of the Australasian Institute of Mining and Metallurgy. Dr. Ringrose is a full-time employee of Cullen Resources Limited. He has sufficient experience which is relevant to the style of mineralisation and types of deposits under consideration, and to the activity which has been undertaken, to qualify as a Competent Person as defined by the 2012 edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Dr. Ringrose consents to the report being issued in the form and context in which it appears.