



**Facsimile from**  
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TO: <u>The Australlan Stock Exchange</u>		DATE: 6 January 2014
ATTENTION: <u>The Company Announcements Office</u>		
FAX NUMBER: 0061 2 9778 0999	TOTAL NO. OF PAGES: 8 (Including cover)	FROM: Chris Smith
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Please find our filing for:

**Discovery Minerals Ltd**

The originals are in the post.

Should you have any questions please contact me on the below.

With kind regards,

**Chris Smith**

**Genesis Investment Management, LLP**

Tel: 020 7201 7200

Fax: 020 7201 7450

Email: [smith@giml.co.uk](mailto:smith@giml.co.uk)

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder****To** Company Name/Scheme Discovery Metals LtdACN/ARSN 29 104 924 423**1. Details of substantial holder(1)**Name Genesis Asset Managers, LLPACN/ARSN (if applicable) n/aThere was a change in the interests of the  
substantial holder on 31 /12 /13The previous notice was given to the company on 27 /09 /13The previous notice was dated 27 /09 /13**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	41,696,631	7.44%	35,555,606	6.35%

**3. Changes in relevant interests (See attached)**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	(See attached)				

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (8)	Class and number of securities	Person's votes
	(See attached)				

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (8) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Genesis Asset Managers, LLP	Heritage Hall, Le Marchant Street, St Peter Port, Guernsey, Channel Islands, GY1 4HY

**Signature**

print name **MARTYN RYAN**

capacity **COO**

sign here



date **06/01/14**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 8 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Discovery Metals Limited - ACN 29 104 924 423 - Form 604

3. Changes in relevant interests		Ordinary shares				
Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected	
19/12/2013	Genesis Asset Managers, LLP	Sale	49,105.29	952,340.00	952,340.00	
20/12/2013	Genesis Asset Managers, LLP	Sale	23,093.66	607,652.00	607,652.00	
24/12/2013	Genesis Asset Managers, LLP	Sale	67,848.65	1,360,374.00	1,360,374.00	
24/12/2013	Genesis Asset Managers, LLP	Sale	11,005.37	220,659.00	220,659.00	
31/12/2013	Genesis Asset Managers, LLP	Sale	145,736.39	2,581,301.00	2,581,301.00	
31/12/2013	Genesis Asset Managers, LLP	Sale	23,639.11	418,699.00	418,699.00	

4. Present relevant interests		Ordinary shares			
Holder of relevant interest	Registered holder of securities	Person entitled to be registered as	Nature of relevant interest	Class and number of securities	Person's votes
Genesis Asset Managers, LLP	HSBC Custody Nominees (Aust) Limited		Power to dispose	18,537,077.00	18,537,077.00
Genesis Asset Managers, LLP	HSBC Custody Nominees (Aust) Limited		Power to dispose	3,006,804.00	3,006,804.00
Genesis Asset Managers, LLP	HSBC Custody Nominees (Aust) Limited		Power to dispose	5,689,068.00	5,689,068.00

Signed: 

Date: 06/01/14

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Discovery Metals LtdACN/ARSN 29 104 924 423**1. Details of substantial holder(1)**Name Genesis Asset Managers, LLPACN/ARSN (if applicable) n/aThe holder ceased to be a substantial holder on 06 /01 /14The previous notice was given to the company on 06 /01 /14The previous notice was dated 31 /12 /13**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
	(See attached)				

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Genesis Asset Managers, LLP	Heritage Hall, Le Marchant Street, St Peter Port, Guernsey, Channel Islands, GY1 4GY

**Signature**print name MARTYN RYANcapacity COOsign here date 06/01/14

## Discovery Metals Limited - ACN 29 104 924 423 - Form 605

2. Changes in relevant interests		Ordinary shares				
Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected	
02/01/2014	Genesis Asset Managers, LLP	Sale	12,028.60	231,454.00	231,454.00	
02/01/2014	Genesis Asset Managers, LLP	Sale	74,156.79	1,426,922.00	1,426,922.00	
03/01/2014	Genesis Asset Managers, LLP	Sale	36,753.42	697,832.00	697,832.00	
03/01/2014	Genesis Asset Managers, LLP	Sale	226,586.58	4,302,168.00	4,302,168.00	
06/01/2014	Genesis Asset Managers, LLP	Sale	11,839.74	232,278.00	232,278.00	
06/01/2014	Genesis Asset Managers, LLP	Sale	72,992.41	1,432,003.00	1,432,003.00	

Signed: 

Date: 06/01/14

**Form 605**Corporations Act 2001  
Section 871B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Discovery Metals LtdACN/ARSN 29 104 924 423**1. Details of substantial holder(1)**Name Genesis Smaller Companies SICAVACN/ARSN (if applicable) n/aThe holder ceased to be a substantial holder on 31 /12 /13The previous notice was given to the company on 11 /09 /12The previous notice was dated 11 /09 /12**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
	(See attached)				

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**4. Addresses**


The addresses of persons named in this form are as follows:

Name	Address
Genesis Smaller Companies SICAV	2-8 Avenue Charles de Gaulle, L-1653 Luxembourg

**Signature**print name MARTYN RYANcapacity DIRECTORsign here date 06 / 01 / 14

## Discovery Metals Limited - ACN 29 104 924 423 - Form 605

2. Changes in relevant interests		Ordinary shares			
Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
12/09/2012	Genesis Smaller Companies SICAV	Purchase	410,460.69	352,659.00	352,659.00
13/09/2012	Genesis Smaller Companies SICAV	Purchase	259,583.29	229,228.00	229,228.00
14/09/2012	Genesis Smaller Companies SICAV	Purchase	179,946.19	149,906.00	149,906.00
25/09/2012	Genesis Smaller Companies SICAV	Purchase	92,864.38	77,194.00	77,194.00
26/09/2012	Genesis Smaller Companies SICAV	Purchase	251,663.90	211,595.00	211,595.00
19/12/2013	Genesis Smaller Companies SICAV	Sale	49,105.29	952,340.00	952,340.00
20/12/2013	Genesis Smaller Companies SICAV	Sale	23,093.66	607,652.00	607,652.00
24/12/2013	Genesis Smaller Companies SICAV	Sale	67,848.65	1,360,374.00	1,360,374.00
31/12/2013	Genesis Smaller Companies SICAV	Sale	145,736.39	2,581,301.00	2,581,301.00

Signed: 

Date: 06/01/14