

MARKET RELEASE

20 March 2014

Donaco International Limited

TRADING HALT

The securities of Donaco International Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 25 March 2014 or when the announcement is released to the market.

Security Code: DNA

Andy Weaver

Adviser, Listings Compliance (Sydney)



20 March 2014

Mr Andrew Weaver Advisor, Listings Compliance (Sydney) ASX Compliance Pty Ltd Level 6, 20 Bridge Street Sydney NSW 2000

By email

Dear Mr Weaver

Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Donaco International Limited ("Donaco") (ASX: DNA) requests that ASX grants a trading halt of its securities, effective immediately, on the following basis:

- 1. Donaco expects to make a material announcement about a proposed capital raising;
- 2. Donaco requests the trading halt to be applied for 2 trading days, or until the announcement is made;
- 3. Donaco expects that the trading halt will be ended when the pending announcement is made; and
- 4. Donaco is not aware of any reason why the trading halt should not be granted.

If you require any further information, please do not hesitate to contact me on 0412 060 281.

Yours sincerely,

Ben Reichel

Executive Director &

BRILL

Company Secretary

Donaco International Limited

Suite 2.02, 55 Miller Street Pyrmont, NSW, 2009 Australia