

ASX RELEASE**13 May 2014****Notice pursuant to section 708A(5)(e) of Corporations Act (Cth)**

Donaco International Limited (the **Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) that on 12 May 2014, the Company issued 29,642,635 fully paid ordinary shares in the capital of the Company without disclosure to investors under part 6D.2 of the Act.

The shares were issued in accordance with the approval given by shareholders at the Extraordinary General Meeting held on 6 May 2014.

Each investor is a “sophisticated” or “professional” investor within the meaning of those terms given in the Act, and accordingly the Company was exempted from compliance with disclosure requirements to the investors pursuant to section 708 of the Act.

As at the date of this notice:

1. The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company; and
2. The Company has complied with section 674 of the Act; and
3. There is no information that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the Australian Securities Exchange and that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
 - a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - b. the rights and liabilities attaching to the shares.

For further information:

Ben Reichel
Executive Director
Phone: + 61 412 060 281

ABOUT DONACO INTERNATIONAL LIMITED (ASX: DNA)

Donaco International Limited operates leisure, entertainment and associated technology businesses across the Asia Pacific region.

Our flagship business is the Lao Cai International Hotel, a successful boutique casino in northern Vietnam. The Lao Cai International Hotel was established in 2002, and is located on the border with Yunnan Province, China. Donaco operates the business and owns a 95% interest, in a joint venture with the Government of Vietnam.

The Lao Cai International Hotel is a pioneer casino operator in Vietnam. The property is currently being expanded from a 3-star 34 room hotel, to a brand new 5-star resort complex with 428 hotel rooms.

Donaco also owns and operates successful gaming technology businesses, including secure mobile payment gateways across South East Asia, and the Way2Bet wagering portal, whose customers include all major corporate bookmakers in Australia.

To learn more about Donaco visit www.donacointernational.com

