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ASX Announcement

27 March 2014

ASX: DSB

Board of Directors

Gordon Galt – Chairman

Stephen Bizzaca – Managing
Director – CEO

Glyn Dawkins – Non Executive
Director

Geoffrey Garside – Non Executive
Director

Company Secretary

Tony McFadden

Principal Contact

Stephen Bizzaca – Managing
Director – CEO

Phone: 02 4629 0300

Tony McFadden – Company
Secretary - CFO

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To : Australian Securities Exchange
Company Announcement

Finalisation of Invoice Finance Facility

Delta SBD has finalised an invoice finance facility with Bibby Financial Services Australia Pty Ltd for \$4.65 million to replace an existing Westpac facility which was limited to \$2.5 million.

Delta SBD had previously announced it had accepted indicative terms and condition for this facility which will give the company increased flexibility to manage cash flow requirements.

Yours Faithfully

Tony McFadden
Chief Financial Officer and Company Secretary