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ASX Announcement
7 February 2014

ASX: DSB

Board of Directors

Gordon Galt – Chairman

Stephen Bizzaca – Managing
Director – CEO

Glyn Dawkins – Non Executive
Director

Geoffrey Garside – Non Executive
Director

Company Secretary

Tony McFadden

Principal Contact

Stephen Bizzaca – Managing
Director – CEO

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Tony McFadden – Company
Secretary - CFO

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To : Australian Securities Exchange
Company Announcement

Non-cash impairment charge

As a result of impairment testing in preparation for the half year financial results, Delta SBD has decided to record a non-cash impairment charge against goodwill of \$29 million for the purposes of statutory accounting.

The goodwill arose from the 2007 merger between Delta Mining Pty Ltd and SBD Services Pty Ltd which formed Delta SBD prior to its ASX listing in December 2010. No goodwill will remain on the company's balance sheet after this impairment charge is taken.

The company believes this is a prudent decision. The impairment charge will have no impact on DSB's underlying business or overall cashflow.

Yours Faithfully

Tony McFadden
Chief Financial Officer and Company Secretary