

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

DSH

To: Company Name/Scheme **The Secretary**
Dick Smith Holdings Limited
2 Davidson Street
Chullora NSW 2190

Tel: (02) 9642 9100

ACN **166 237 841**

1. Details of substantial holder

Name ACN (if applicable)

National Australia Bank Limited (ACN 004 044 937) and its associated entities listed in Annexure A give notice of a change in relevant interests

There was a change in the interests of the substantial holder on

09/04/2014

The previous notice was given to the company on

12/12/2013

The previous notice was dated

09/12/2013

2. Previous and present voting power:

The total number of votes attached to all voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous Notice		Present Notice	
	Person's votes	Voting power	Person's votes	Voting power
Fully paid ordinary shares	12,778,120	5.403%	15,818,905	6.688%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
				Fully paid ordinary shares	
10/12/2013	MLC Investments Limited	Purchase	\$52,721.23	23,348	23,348
11/12/2013	MLC Investments Limited	Purchase	\$92,914.02	41,531	41,531
13/12/2013	MLC Investments Limited	Purchase	\$64,951.58	30,000	30,000
8/01/2014	MLC Investments Limited	Purchase	\$122,340.11	51,910	51,910
10/01/2014	MLC Investments Limited	Purchase	\$60,655.29	25,453	25,453
25/02/2014	MLC Investments Limited	Purchase	\$53,657.58	26,709	26,709
3/03/2014	MLC Investments Limited	Purchase	\$6,151.17	3,101	3,101
4/03/2014	MLC Investments Limited	Purchase	\$25,631.21	12,844	12,844
5/03/2014	MLC Investments Limited	Purchase	\$19,682.88	9,807	9,807

10/03/2014	MLC Investments Limited	Purchase	\$14,275.69	7,146	7,146
10/03/2014	MLC Investments Limited	Purchase	\$5,522.12	2,762	2,762
11/03/2014	MLC Investments Limited	Purchase	\$10,468.88	5,229	5,229
11/03/2014	MLC Investments Limited	Purchase	\$5,549.76	2,780	2,780
19/03/2014	MLC Investments Limited	Purchase	\$977.00	464	464
19/03/2014	MLC Investments Limited	Purchase	\$50,557.84	24,011	24,011
20/03/2014	MLC Investments Limited	Purchase	\$1,659.40	788	788
20/03/2014	MLC Investments Limited	Purchase	\$85,955.80	40,818	40,818
21/03/2014	MLC Investments Limited	Purchase	\$3,417.57	1,668	1,668
21/03/2014	MLC Investments Limited	Purchase	\$176,576.25	86,181	86,181
26/03/2014	MLC Investments Limited	Purchase	\$32,106.77	14,595	14,595
31/03/2014	MLC Investments Limited	Purchase	\$43,321.82	19,960	19,960
31/03/2014	MLC Investments Limited	Purchase	\$598,823.78	271,277	271,277
7/04/2014	MLC Investments Limited	Purchase	\$443,673.45	205,681	205,681
8/04/2014	MLC Investments Limited	Purchase	\$890.69	411	411
8/04/2014	MLC Investments Limited	Purchase	\$443,714.45	205,700	205,700
9/04/2014	MLC Investments Limited	Purchase	\$599,108.67	277,687	277,687
19/12/2013	MLC Investments Limited	Sale	\$997,279.68	474,744	474,744
17/12/2013	MLC Investments Limited	Sale	\$441,559.80	200,709	200,709
7/04/2014	NabInvest Managed Investments Limited	Purchase	\$1,446,034.51	670,362	670,362
8/04/2014	NabInvest Managed Investments Limited	Purchase	\$1,445,952.55	670,324	670,324
8/04/2014	NabInvest Managed Investments Limited	Purchase	\$2,906.12	1,341	1,341
9/04/2014	NabInvest Managed Investments Limited	Purchase	\$1,952,439.24	904,956	904,956
23/12/2013	Antares Capital Partners Limited	Purchase	\$6,079.24	2,969	2,969
14/01/2014	Antares Capital Partners Limited	Purchase	\$286,087.92	120,007	120,007
24/01/2014	Antares Capital Partners Limited	Purchase	\$57,204.09	25,979	25,979
28/01/2014	Antares Capital Partners Limited	Purchase	\$57,016.12	25,227	25,227
19/02/2014	Antares Capital Partners Limited	Purchase	\$60,542.23	30,550	30,550

5/03/2014	Antares Capital Partners Limited	Purchase	\$58,324.07	29,114	29,114
20/03/2014	Antares Capital Partners Limited	Sale	\$24,151.77	11,790	11,790
19/03/2014	Antares Capital Partners Limited	Sale	\$635,590.20	302,662	302,662
10/12/2013 to 09/04/2014	National Australia Bank Limited	Securities Lending	No consideration directly referable to the securities provided by NAB	Refer to Appendix 1 Table	Refer to Appendix 1 Table

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
MLC Investments Limited	National Nominees Limited (ACN 004 278 899)		Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes and trusts	Fully paid ordinary shares 3,013,176	3,013,176
National Australia Bank Limited	BNP Paribas Nominees Pty Limited (ACN 084 150 023)		Relevant interest arising as a result of National Australia Bank Limited having voting power above 20% in Pengana Holdings Pty Ltd who controls Pengana Capital Limited, an investment manager of various unit trusts.	Fully paid ordinary shares 2,718,182	2,718,182
Antares Capital Partners Limited	National Nominees Limited (ACN 004 278 899)		Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes or trusts.	Fully paid ordinary shares 2,693,555	2,693,555
Antares Capital Partners Limited	JP Morgan Nominees Aust Limited (ACN 002 899 961)		Power to control the voting and /or disposal of securities pursuant to its position as an investment manager in accordance with investment mandates and as an investment manager of Antares Capital Partners Limited trusts.	Fully paid ordinary shares 4,989,009	4,989,009
National Australia Bank Limited	National Nominees Limited (ACN 004 278 899)		Power to control the voting and /or disposal of securities pursuant to securities lending agreements.	Fully paid ordinary shares 158,000	158,000

NabInvest Managed Investments Limited	National Nominees Limited (ACN 004 278 899)		Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of certain managed investment schemes or trusts (NAB ICS and SPF investments).	Fully paid ordinary shares 2,246,983	2,246,983
				Grand total	15,818,905

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:	
Name and ACN/ARSN (if applicable)	Nature of Association
No change	

6. Addresses

The addresses of persons named in this form are as follows:	
Name	Address
MLC Investments Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
National Australia Bank Limited	Level 1 800 Bourke Street DOCKLANDS VIC 3008
BNP Paribas Nominees Pty Limited	Level 6 60 Castlereagh Street SYDNEY NSW 2000
National Nominees Limited	Level 1 800 Bourke Street DOCKLANDS VIC 3008
Navigator Australia Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
NabInvest Managed Investments Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
JP Morgan Nominees Aust Limited	Level 37 259 George Street SYDNEY NSW 2000
Antares Capital Partners Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060

Signature

Name	Fiona Last	Capacity Company Secretary for and on behalf of National Australia Bank Limited
Signature		Date 14/04/2014

Appendix 1 - DSH

Type of agreement and parties to agreement	National Australia Bank Limited and Securities Borrowing Agreement (SBA) clients (iii) UNITED SUPER PTY LTD MOTOR TRADES ASSOCIATION OF AUSTRALIA SUPERANNUATION FUND (iv) PTY LIMITED (v) CARE SUPER PTY LTD	National Australia Bank Limited and AMSLA Counterparties (a) DEUTSCHE SECURITIES AUSTRALIA LIMITED (b) UBS SECURITIES AUSTRALIA LTD
Transfer dates	10/12/2013 to 9/4/2014 Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.	10/12/2013 to 9/4/2014 Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.
Holder of voting rights	Registered owner	Registered owner
Are there any restrictions on voting	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.
Scheduled date of return (if any)	On demand	On demand
Does the borrower have the right to return early?	Yes - at notice	Yes - at notice
Does the lender have the right to recall early?	Yes - at notice	Yes - at notice
Will the securities be returned on settlement?	Yes, or equivalent protection under Securities Borrowing Agreement.	Yes, or equivalent protection under AMSLA.
National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC give a copy of the agreements to the company, responsible entity or ASIC.		

Appendix 1- DSH

Date	Nature of Change	Consideration	No. of Securities	Class	SBA Counterparty
28/03/2014	Settle Sec Loan		459010	ORD	(iv)
28/03/2014	Settle Sec Loan		540990	ORD	(v)
31/03/2014	Settle Sec Loan		76838	ORD	(v)
31/03/2014	Settle Sec Loan		42162	ORD	(iii)
31/03/2014	Return Security		-459010	ORD	(iv)
31/03/2014	Return Security		-540990	ORD	(v)
31/03/2014	Settle Sec Loan		25000	ORD	(v)
31/03/2014	Settle Sec Loan		200000	ORD	(v)
1/04/2014	Return Security		-76838	ORD	(v)
1/04/2014	Return Security		-42162	ORD	(iii)
1/04/2014	Settle Sec Loan		43000	ORD	(iv)
1/04/2014	Return Security		-25000	ORD	(v)
1/04/2014	Return Security		-200000	ORD	(v)
3/04/2014	Settle Sec Loan		27000	ORD	(iv)
7/04/2014	Settle Sec Loan		9000	ORD	(iv)
8/04/2014	Settle Sec Loan		3000	ORD	(iv)
9/04/2014	Settle Sec Loan		35000	ORD	(iv)
9/04/2014	Settle Sec Loan		35000	ORD	(iv)
9/04/2014	Pending Loan		6000	ORD	(iv)

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Date	Nature of Change	Consideration	No. of Securities	Class	AMSLA Counterparty
28/03/2014	Settle Sec Loan		1000000	ORD	(b)
31/03/2014	Settle Sec Loan		119000	ORD	(a)
31/03/2014	Return Security		-1000000	ORD	(b)
31/03/2014	Settle Sec Loan		25000	ORD	(b)
31/03/2014	Settle Sec Loan		200000	ORD	(b)
1/04/2014	Return Security		-119000	ORD	(a)
1/04/2014	Settle Sec Loan		43000	ORD	(a)
1/04/2014	Return Security		-25000	ORD	(b)
1/04/2014	Return Security		-200000	ORD	(b)
3/04/2014	Settle Sec Loan		27000	ORD	(a)
7/04/2014	Settle Sec Loan		9000	ORD	(a)
8/04/2014	Settle Sec Loan		3000	ORD	(a)
9/04/2014	Settle Sec Loan		35000	ORD	(a)
9/04/2014	Settle Sec Loan		35000	ORD	(b)
9/04/2014	Pending Loan		6000	ORD	(a)

This is Annexure A of 11 pages referred to in the Form 604 Notice of change of interests of substantial holder signed by me and dated 14/04/2014

Fiona Last, Company Secretary

W M POOL - EQUITIES TRUST NO.25

WM POOL - EQUITIES TRUST NO. 13

WM POOL - EQUITIES TRUST NO.24

1-6 HIGHBANKS RESIDENTIAL MANAGEMENT COMPANY LIMITED

11 TUDOR HILL RESIDENTIAL MANAGEMENT COMPANY LIMITED

26-28 CENTRAL ROAD RESIDENTIAL MANAGEMENT COMPANY LIMITED

ACCESS FUND NO 1

ACCESS FUND NO 10

ACCESS FUND NO 11

ACCESS FUND NO 12

ACCESS FUND NO 13

ACCESS FUND NO 14

ACCESS FUND NO 15

ACCESS FUND NO 16

ACCESS FUND NO 17

ACCESS FUND NO 18

ACCESS FUND NO 19

ACCESS FUND NO 2

ACCESS FUND NO 20

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ACCESS FUND NO 3

ACCESS FUND NO 30

ACCESS FUND NO 31

ACCESS FUND NO 32

ACCESS FUND NO 4

ACCESS FUND NO 5

ACCESS FUND NO 6

ACCESS FUND NO 7

ACCESS FUND NO 8

ACCESS FUND NO 9

ADVANTEDGE FINANCIAL SERVICES HOLDINGS PTY LTD

ADVANTEDGE FINANCIAL SERVICES PTY LTD

ADVANTEDGE FINANCIAL SOLUTIONS PTY LTD

AF&L DRAGON LEASING PTY LTD

AF&L VISTA PTY LTD

AFSH NOMINEES PTY LTD

ALICE CORPORATION PTY LTD

ALTERNATIVE ASSETS AIRPORTS TRUST

ALTERNATIVE ASSETS BRISBANE AIRPORTS TRUST

ALTERNATIVE ASSETS INFRASTRUCTURE TRUST

ALTERNATIVE EQUITY - INFRASTRUCTURE (APTC) TRUST

ALTERNATIVE EQUITY - INFRASTRUCTURE (RAIL) TRUST

ALTERNATIVE EQUITY BAACL TRUST

ANCHORAGE HOME LOANS PTY LTD

ANGARA COMPANY LIMITED

ANTARES CAPITAL PARTNERS LTD

ANTARES INDEX ENHANCED AUSTRALIAN FIXED INTEREST TRUST

APOGEE FINANCIAL PLANNING LIMITED

ARDB LIMITED

ASIBOND PTY. LIMITED

ATM ACCESS AUSTRALIA LIMITED

AUSMAQ (NZ) LIMITED

AUSMAQ LIMITED

AUSTRALIAN COMPANY NUMBER 094 484 625 LIMITED

AUSTRALIAN PAYMENTS CLEARING ASSOCIATION LIMITED

AUSTRALIAN SHARES INDEX FUND

BANK OF NEW ZEALAND

BASTION INFRASTRUCTURE GROUP INC.

BLSSA PTY LTD

BNZ AGRICAPITAL LIMITED

BNZ BRANCH PROPERTIES LTD

BNZ CASH PIE UNIT TRUST

BNZ CORPORATION LTD

BNZ EQUIPMENT LTD

BNZ EQUITY INVESTMENTS LIMITED

BNZ EQUITY INVESTMENTS NO.2 LIMITED

BNZ FACILITIES MANAGEMENT LIMITED

BNZ FUNDING LTD

BNZ INCOME MANAGEMENT LIMITED

BNZ INCOME SECURITIES 2 LIMITED

BNZ INCOME SECURITIES LIMITED

BNZ INSURANCE SERVICES LIMITED

BNZ INTERNATIONAL FUNDING LTD

BNZ INTERNATIONAL LTD

BNZ INVESTMENT SERVICES LIMITED

BNZ INVESTMENTS LTD

BNZ LIFE INSURANCE LIMITED

BNZ PROPERTIES (AUCKLAND) LTD

BNZ PROPERTIES LTD

BNZ PROPERTY INVESTMENTS LTD

BNZ RMBS TRUST SERIES 2008-1

BNZI SECURITIES NO.1 LTD

BNZI SECURITIES NO.2 LTD

BRUNSWICK COLLECTION SERVICES LIMITED (IN LIQUIDATION)

C.B. NOMINEES LIMITED

C.B.C. PROPERTIES LIMITED

CALIBRE ASSET MANAGEMENT LIMITED

CAMBRIDGE REAL ESTATE INVESTMENTS PTE LTD

CAPITA PROPERTIES PTY. LIMITED (IN LIQUIDATION)

CARDLINK SERVICES LIMITED

CARDS NZ LIMITED

CARRINGTON CONFIRMERS PTY. LIMITED (IN LIQUIDATION)

CASH ACCOUNT INCOME FUND

CASH SERVICES AUSTRALIA PTY LIMITED

CBC HOLDINGS LIMITED

CGF NO. 9 LIMITED

CHOICE LEND PTY LTD

CLYDESDALE BANK ASSET FINANCE LIMITED

CLYDESDALE BANK INSURANCE BROKERS LIMITED (IN LIQUIDATION)

CLYDESDALE BANK PLC

CLYDESDALE EUROPE FINANCE LIMITED (IN LIQUIDATION)

CLYDESDALE GROUP INVESTMENTS B.V. (IN LIQUIDATION)

CLYDESDALE GROUP INVESTMENTS LIMITED (IN LIQUIDATION)

CLYDESDALE INVESTMENTS UK LIMITED (IN LIQUIDATION)

CNA-CAPITAL INTERNATIONAL - EMERGING MARKETS EQUITY TRUST

CRAIG YR HAUL MANAGEMENT COMPANY LIMITED

CRUICKSHANK ASSET MANAGEMENT PTY LTD

CUSTOM CREDIT CORPORATION LTD (IN LIQUIDATION)

CUSTOM CREDIT HOLDINGS LTD (IN LIQUIDATION)

DEESARN PTY LTD (IN LIQUIDATION)

DIBA EQUITIES LIMITED

DIBA INVESTMENTS LIMITED

EFTPOS ACCESS AUSTRALIA LIMITED

ELLY INVESTMENTS PTY LTD

EQUITY MANAGEMENT UNIT HOLDINGS PTY LTD

EUROCLEAR PLC

EXPERIAN AUSTRALIA CREDIT SERVICES PTY LTD

FAIRHALSEN COLLECTIONS LIMITED (IN LIQUIDATION)

FAIRVIEW EQUITY PARTNERS EMERGING COMPANIES FUND

FAIRVIEW EQUITY PARTNERS PTY LTD

FAIRWAY VIEWS (COMPTON AVENUE) MANAGEMENT COMPANY LTD

FASTLEND PTY LTD

FINANCE & SYSTEMS TECHNOLOGY HOLDINGS PTY LIMITED

FINANCE & SYSTEMS TECHNOLOGY PTY LTD

FINTRACK MEMBERS PTY LTD

FIRST FEDERAL INVESTMENT SERVICES, INC.

FIRST IOWA MORTGAGE, INC.

FITS, INC

GODFREY PEMBROKE LIMITED

GRACECHURCH COMMERCIAL INVESTMENTS LIMITED

GREAT WESTERN BANCORPORATION, INC

GREAT WESTERN BANK

GREAT WESTERN FINANCIAL SERVICES, INC.

GREAT WESTERN SERVICE CORPORATION

GREENOAK HOUSE RESIDENTIAL MANAGEMENT COMPANY LIMITED

GUIDESTAR FINANCIAL GROUP LIMITED(IN LIQUIDATION)
GW DEVELOPMENT AMERICAS, INC
GW LEASING, INC.
GWB LLC
GWM ADVISER SERVICES LIMITED
HAVEN ROAD MANAGEMENT COMPANY LTD
HEGIRA LIMITED
HICAPS PTY LTD
HORIZON 1 BOND PORTFOLIO
HORIZON 2 INCOME PORTFOLIO
HORIZON 3 CONSERVATIVE GROWTH PORTFOLIO
HORIZON 4 BALANCED PORTFOLIO
HORIZON 5 GROWTH PORTFOLIO
HORIZON 6 SHARE PORTFOLIO
HORIZON 7 ACCELERATED GROWTH PORTFOLIO
I.C.NOMINEES PTY LTD
INDEPENDENT MORTGAGE AFFILIATES PTY LIMITED
INFRASTRUCTURE NATURAL RESOURCES TRUST
INTEGRATED SEPARATELY MANAGED ACCOUNT
INTERCHANGE AND SETTLEMENT LIMITED
INVIA CUSTODIAN PTY LIMITED
JANA AUSTRALIAN SHARE LONG SHORT TRUST
JANA CASH TRUST
JANA CORE AUSTRALIAN SHARE TRUST
JANA CORE GLOBAL SHARE TRUST
JANA CORE GLOBAL SHARE TRUST WITH CURRENCY HEDGED
JANA DIVERSIFIED FIXED INCOME TRUST
JANA EMERGING MARKETS SHARE TRUST
JANA GLOBAL OPPORTUNITIES FUND
JANA GLOBAL SHARE LONG SHORT TRUST
JANA HIGH ALPHA AUSTRALIAN SHARE TRUST
JANA HIGH ALPHA GLOBAL SHARE TRUST
JANA INVESTMENT ADVISERS PTY LIMITED
JANA PASSIVE AUSTRALIAN SHARE TRUST
JANA PASSIVE GLOBAL SHARE TRUST
JANA PROPERTY TRUST
JANA TRIPLEPOINT FUND
JBWERE (NZ) HOLDINGS LIMITED
JBWERE (NZ) NOMINEES LIMITED
JBWERE (NZ) PTY LTD
JBWERE LIMITED
LAURISTON DAIRIES LIMITED
LCH CLEARNET GROUP LIMITED
LIMEHOUSE INVESTMENTS PTY LIMITED
LINTON SPRINGS RESIDENTIAL MANAGEMENT COMPANY LIMITED
LODESTAR AUSTRALIAN EQUITY INCOME FUND
LODESTAR AUSTRALIAN STRATEGIC SHARE FUND
LONG - TERM ABSOLUTE RETURN PORTFOLIO
LONG TERM INCOME FUND
LOYALTY NEW ZEALAND LIMITED

MARGIN LENDING (NZ) LIMITED

MEDFIN AUSTRALIA PTY LIMITED

MERITUM FINANCIAL GROUP PTY LTD

MERITUM FINANCIAL PLANNING PTY LTD

METRICS CREDIT PARTNERS PTY LTD

MILL MEWS RESIDENTIAL MANAGEMENT COMPANY LIMITED

MLC (NCIT) AUSTRALIAN SHARE TRUST

MLC (NCIT) DIVERSIFIED DEBT TRUST

MLC (NCIT) GLOBAL SHARE TRUST

MLC (NCIT) GLOBAL SHARE TRUST WITH CURRENCY HEDGED

MLC (NCIT) MODERATE TRUST

MLC (NCIT) SHORT-MATURITY DIVERSIFIED DEBT TRUST

MLC ALLIANCE HOLDINGS PTY LIMITED

MLC GLOBAL PROPERTY FUND

MLC HEDGED GLOBAL SHARE FUND

MLC HOLDINGS LIMITED

MLC INTERNATIONAL HOLDINGS (SINGAPORE) PTE LTD

MLC INVESTMENT TRUST PLATINUM GLOBAL FUND

MLC INVESTMENTS LIMITED

MLC LIFETIME COMPANY LIMITED

MLC LIMITED

MLC MASTERKEY UNIT TRUST ACCELERATED GROWTH PORTFOLIO

MLC MASTERKEY UNIT TRUST AUSTRALIAN SHARE FUND

MLC MASTERKEY UNIT TRUST AUSTRALIAN SHARE GROWTH STYLE FUND

MLC MASTERKEY UNIT TRUST AUSTRALIAN SHARE VALUE STYLE FUND

MLC MASTERKEY UNIT TRUST BALANCED PORTFOLIO

MLC MASTERKEY UNIT TRUST BOND PORTFOLIO

MLC MASTERKEY UNIT TRUST CASH FUND

MLC MASTERKEY UNIT TRUST CONSERVATIVE GROWTH PORTFOLIO

MLC MASTERKEY UNIT TRUST GLOBAL SHARE FUND

MLC MASTERKEY UNIT TRUST GLOBAL SHARE GROWTH STYLE FUND

MLC MASTERKEY UNIT TRUST GLOBAL SHARE VALUE STYLE FUND

MLC MASTERKEY UNIT TRUST GROWTH PORTFOLIO

MLC MASTERKEY UNIT TRUST INCOME PORTFOLIO

MLC MASTERKEY UNIT TRUST INCOMEBUILDER

MLC MASTERKEY UNIT TRUST MLC CAPITAL INTERNATIONAL GLOBAL SHARE FUND

MLC MASTERKEY UNIT TRUST MLC-PLATINUM GLOBAL FUND

MLC MASTERKEY UNIT TRUST PROPERTY SECURITIES FUND

MLC MASTERKEY UNIT TRUST SHARE INDEX FUND

MLC MASTERKEY UNIT TRUST SHARE PORTFOLIO

MLC NOMINEES PTY LTD

MLC NOMINEES UK LIMITED (IN LIQUIDATION)

MLC PE EVERGREEN TRUST

MLC PROPERTIES PTY. LIMITED

MLC SAVINGS LIMITED

MLC TRUST MANAGEMENT COMPANY LTD

MLC VC TRUST

MLC VINTAGE YEAR TRUST (2008)

MLC VINTAGE YEAR TRUST (2009)

MLC VINTAGE YEAR TRUST (2010)

MLC WEALTH MANAGEMENT LIMITED

MLC WHOLESALE AUSTRALIAN SHARE FUND

MLC WHOLESALE DIVERSIFIED DEBT FUND

MLCI HORIZON 7 TRUST

MLCI POOL - PRIVATE EQUITY TRUST

MLCIC TAILORED TRUST NO. 2

MLCIC TAILORED TRUST NO.1

MLCIC TAILORED TRUST NO.3

MOCKEY 7 PTY LIMITED (IN LIQUIDATION)

MONDEX AUSTRALIA PTY LTD (IN LIQUIDATION)

MORTGAGE SUPPORT SERVICES PTY LTD

MSRA HOLDINGS, INC

MSS MF PTY LTD

MSS MFA PTY LTD

MUDCHUTE PTY LIMITED

NAB CAPITAL LLC

NAB EUROPE LIMITED

NAB GOLD, LLC

NAB INVESTMENTS LIMITED

NAB IRON, LLC

NAB PROPERTIES AUSTRALIA LIMITED

NABCAPITAL LEASING (NO. 1) PTY LIMITED

NABCAPITAL LEASING (NO.2) PTY LIMITED

NABICS INVESTMENTS PTY LTD (IN LIQUIDATION)

NABINVEST CAPITAL PARTNERS PTY LIMITED

NABINVEST HOLDINGS LIMITED

NABINVEST MANAGED INVESTMENTS LIMITED

NABINVEST OXLEY SINGAPORE PTE LTD

NABSECURITIES, LLC

NAGE TRUSTEE COMPANY LIMITED (IN LIQUIDATION)

NAM NT RAIL PTY LIMITED (IN LIQUIDATION)

NATIONAL AMERICAS CAPITAL INVESTMENTS, LLC

NATIONAL AMERICAS HOLDINGS LIMITED

NATIONAL AMERICAS HOLDINGS LLC

NATIONAL AMERICAS INVESTMENT, INC.

NATIONAL ASSET MANAGEMENT LIMITED

NATIONAL AUSTRALIA BALANCED FUND

NATIONAL AUSTRALIA BANK LIMITED

NATIONAL AUSTRALIA BANK PENSION TRUSTEE (UK) LIMITED

NATIONAL AUSTRALIA BANK REPRESENTAÇÕES LTDA (IN LIQUIDATION)

NATIONAL AUSTRALIA BANK SUPERANNUATION FUND PTY LTD

NATIONAL AUSTRALIA CORPORATE SERVICES LIMITED

NATIONAL AUSTRALIA DIVIDEND IMPUTATION FUND

NATIONAL AUSTRALIA FINANCE (ASIA) LIMITED

NATIONAL AUSTRALIA FINANCE (ASSET LEASING) LLP

NATIONAL AUSTRALIA FINANCE (COMMERCIAL LEASING) LIMITED

NATIONAL AUSTRALIA FINANCE (EQUIPMENT LEASING) LIMITED

NATIONAL AUSTRALIA FINANCE (EUROPE HOLDINGS) LIMITED

NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.1) LIMITED

NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.2) LIMITED

NATIONAL AUSTRALIA FINANCE (LEASING) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.1) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.2) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.3) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.4) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.5) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.6) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING) LIMITED

NATIONAL AUSTRALIA FINANCIAL MANAGEMENT LIMITED

NATIONAL AUSTRALIA FUNDING (DELAWARE) INC.

NATIONAL AUSTRALIA GROUP (NZ) LIMITED

NATIONAL AUSTRALIA GROUP EUROPE INVESTMENTS LIMITED

NATIONAL AUSTRALIA GROUP EUROPE LIMITED

NATIONAL AUSTRALIA GROUP EUROPE SERVICES LIMITED

NATIONAL AUSTRALIA GROUP SERVICES LTD

NATIONAL AUSTRALIA GROUP SSP TRUSTEE LIMITED

NATIONAL AUSTRALIA INSURANCE SERVICES LTD

NATIONAL AUSTRALIA INVESTMENT CAPITAL LIMITED

NATIONAL AUSTRALIA LTD

NATIONAL AUSTRALIA MANAGERS LIMITED

NATIONAL AUSTRALIA MERCHANT BANK (SINGAPORE) LIMITED

NATIONAL AUSTRALIA MONTHLY INCOME FUND

NATIONAL AUSTRALIA PKI HOLDINGS LLC

NATIONAL AUSTRALIA PROPERTY FUND

NATIONAL AUSTRALIA SECURITIES LIMITED

NATIONAL AUSTRALIA TRUSTEES LIMITED

NATIONAL AUSTRALIA UNDERWRITERS LIMITED

NATIONAL CAPITAL FUNDING (UK) PLC

NATIONAL CAPITAL HOLDINGS I INC.

NATIONAL CAPITAL INSTRUMENTS [AUD] LLC 2

NATIONAL CAPITAL INSTRUMENTS [EURO] LLC 1

NATIONAL CAPITAL INSTRUMENTS II LLC 2

NATIONAL CAPITAL INSTRUMENTS II LLC1

NATIONAL CAPITAL INSTRUMENTS [AUD] LLC 1

NATIONAL CAPITAL INSTRUMENTS [EURO] LLC 2

NATIONAL CAPITAL TRUST I

NATIONAL CAPITAL TRUST II (DELAWARE)

NATIONAL CAPITAL TRUST III

NATIONAL CORPORATE INVESTMENT SERVICES LIMITED

NATIONAL E-CONVEYANCING DEVELOPMENT LIMITED

NATIONAL EQUITIES LIMITED

NATIONAL EUROPE HOLDINGS (WEALTH MANAGEMENT) LTD

NATIONAL FUNDING HOLDINGS PTY LTD

NATIONAL FUNDING TRUST I

NATIONAL FUNDING TRUST II (DELAWARE)

NATIONAL GLOBAL MBS MANAGER PTY LTD

NATIONAL HK INVESTMENTS LIMITED

NATIONAL MARGIN SERVICES PTY LIMITED

NATIONAL MARKETS GROUP LIMITED

NATIONAL MORTGAGE SECURITIES, INC.

NATIONAL NOMINEES LIMITED

NATIONAL OBU PTY LIMITED

NATIONAL WEALTH MANAGEMENT EUROPE HOLDINGS LIMITED

NATIONAL WEALTH MANAGEMENT EUROPE SERVICES LIMITED

NATIONAL WEALTH MANAGEMENT HOLDINGS LIMITED

NATIONAL WEALTH MANAGEMENT INTERNATIONAL HOLDINGS LTD

NATIONAL WEALTH MANAGEMENT NEW ZEALAND HOLDINGS LIMITED

NATIONAL WEALTH MANAGEMENT SERVICES LTD

NAUTILUS INSURANCE (EUROPE) LIMITED

NAUTILUS INSURANCE PTE LIMITED

NAVIGATOR AUSTRALIA LIMITED

NAVIGATOR INCOME TRUST

NBA LEASING PTY. LIMITED

NBA PROPERTIES LIMITED

NCIT- PROPERTY SECURITIES TRUST

NCP-CAPITAL INTERNATIONAL GLOBAL EQUITY TRUST WITH CURRENCY

NEW ZEALAND CARD SERVICES LTD

NMS NOMINEES PTY LIMITED

NORTHERN AND GENERAL FINANCE LIMITED (IN LIQUIDATION)

NORTHRIDGE APARTMENTS LIMITED PARTNERSHIP

NORTHWARD CAPITAL AUSTRALIAN EQUITY

NORTHWARD CAPITAL PTY LIMITED

NSIM ENHANCED CASH TRUST

NULIS NOMINEES (AUSTRALIA) LIMITED

NWMH SUB (CANADA) INC

NWMH SUB LIMITED

PARTOWN PTY. LIMITED

PAYMARK LIMITED

PAYMENTS NZ LIMITED

PENGANA HOLDINGS PTY LTD

PENNLEY PTY LTD

PERIDIEM GLOBAL INVESTORS LLC

PFS NOMINEES PTY LIMITED

PLAN AUSTRALIA FINANCIAL SERVICES PTY. LTD (IN LIQUIDATION)

PLAN AUSTRALIA OPERATIONS PTY. LTD.

PLAN AUSTRALIA PTY LTD (IN LIQUIDATION)

PLAN GROUP NOMINEES PTY LTD

PLAN LENDING PTY. LTD.

PLAN TECHNOLOGIES PTY. LTD (IN LIQUIDATION)

PLAZA VENTURES LIMITED

PLUM FINANCIAL SERVICES LIMITED

PMJI INC.

PORTSMOUTH INVESTMENT COMPANY PTY LIMITED (IN LIQUIDATION)

PRE SELECT AUSTRALIAN EQUITY FUND

PRE SELECT AUSTRALIAN SMALL COMPANIES FUND

PRE SELECT BALANCED FUND

PRE SELECT BOUTIQUE AUSTRALIAN EQUITY FUND

PRE SELECT CONSERVATIVE FUND

PRE SELECT GROWTH FUND

PRE SELECT HIGH GROWTH FUND

PRE SELECT INTERNATIONAL EQUITY FUND

PRESIMA INC.

PROFESSIONAL LENDERS ASSOCIATION NETWORK OF AUSTRALIA PTY. LTD.

PUGET LIMITED

QW RAIL LEASING LIMITED

REDPOINT INVESTMENT MANAGEMENT PTY LTD

RMBS 2006-2 FINANCE COMPANY PTY LIMITED (IN LIQUIDATION)

RMBS 2006-2 HOLDINGS PTY LIMITED (IN LIQUIDATION)

RMBS 2006-2 INVESTMENT COMPANY PTY LTD (IN LIQUIDATION)

SECURITY BANCSERVICES GROUP INC.

SHADWELL HOLDINGS (UK) LIMITED

SOCIETY FOR WORLDWIDE INTERBANK FINANCIAL TELECOMMUNICATION

ST JOHNS PLACE RESIDENTIAL MANAGEMENT COMPANY LIMITED

ST VINCENT (EQUITIES) LIMITED

ST VINCENT INVESTMENTS (DEVELOPMENTS) LIMITED (IN LIQUIDATION)

ST VINCENT INVESTMENTS (LONDON AND SOUTH) LIMITED (IN LIQUIDATION)

ST VINCENT INVESTMENTS (NORTH AND SCOTLAND) LIMITED (IN LIQUIDATION)

ST VINCENT INVESTMENTS (PROPERTIES) LIMITED (IN LIQUIDATION)

ST VINCENT INVESTMENTS LIMITED (IN LIQUIDATION)

STAR COMMODITIES PTY LTD

STARFISH COMPANY LIMITED

TASOVAC PTY LIMITED

TEMPCO NO.1

THE DEEP IN HULL LIMITED

THE PUGET LIMITED PARTNERSHIP

THE SCOTTISH AGRICULTURAL SECURITIES CORPORATION P.L.C.

THE TRUSTEE FOR NCIT - GLOBAL EQUITIES TRUST NO 2

THE TRUSTEE FOR WM POOL - EQUITIES TRUST NO. 35

THE TRUSTEE FOR WM POOL - EQUITIES TRUST NO. 36

THE TRUSTEE FOR WM POOL - LTAR PART 1 NS TRUST

TIERONE REINSURANCE COMPANY

TMS CORPORATION OF THE AMERICAS

TOKARA PTY LTD

TOKENHOUSE INVESTMENTS LIMITED (IN LIQUIDATION)

TOP 200 FUND

VALEWIN PTY. LIMITED

VALLEY HEIGHTS LINCOLN LLC

VIPRO PTY LTD

VYNOTAS PTY. LTD.

W M POOL - EQUITIES NO. 23 TRUST

WEALTHHUB SECURITIES LIMITED

WEALTHHUB SECURITIES NOMINEES PTY LIMITED

WHOLESALE INCOME BUILDER

WHOLESALE AUSTRALIAN SHARE GROWTH STYLE FUND

WHOLESALE AUSTRALIAN SHARE VALUE STYLE FUND

WHOLESALE CAPITAL INTERNATIONAL GLOBAL SHARE FUND

WHOLESALE GLOBAL SHARE FUND

WHOLESALE GLOBAL SHARE GROWTH STYLE FUND

WHOLESALE GLOBAL SHARE VALUE STYLE FUND

WHOLESALE PROPERTY SECURITIES FUND

WILTSHIRE CAPITAL LIMITED

WILTSHIRE CAPITAL MANAGEMENT LIMITED

WINTERGREEN REAL ESTATE HOLDINGS, LLC

WM AUSTRALIA PTY LIMITED

WM FIXED ASSETS (2) PTY LIMITED

WM GROUP PTY LIMITED

WM LIFE AUSTRALIA LIMITED

WM POOL - BANK OF IRELAND GLOBAL EQUITIES TRUST

WM POOL - BEM AGGRESSIVE AUSTRALIAN EQUITIES TRUST

WM POOL - BEM AUSTRALIAN EQUITIES TRUST

WM POOL - BLACKROCK GLOBAL FIXED INTEREST (S) TRUST

WM POOL - BRIDGEWATER GLOBAL FIXED INTEREST TRUST

WM POOL - CAPITAL INTERNATIONAL GLOBAL EQUITIES TRUST

WM POOL - CONCORD AUSTRALIAN EQUITIES TRUST

WM POOL - CONTANGO AUSTRALIAN EQUITIES TRUST

WM POOL - DIMENSIONAL AUSTRALIAN EQUITIES TRUST

WM POOL - EQUITIES TRUST NO 14

WM POOL - EQUITIES TRUST NO 20

WM POOL - EQUITIES TRUST NO. 15

WM POOL - EQUITIES TRUST NO. 16

WM POOL - EQUITIES TRUST NO. 17

WM POOL - EQUITIES TRUST NO. 18

WM POOL - EQUITIES TRUST NO. 19

WM POOL - EQUITIES TRUST NO. 21

WM POOL - EQUITIES TRUST NO. 22

WM POOL - EQUITIES TRUST NO. 26

WM POOL - EQUITIES TRUST NO. 27

WM POOL - EQUITIES TRUST NO. 28

WM POOL - EQUITIES TRUST NO. 31

WM POOL - EQUITIES TRUST NO. 32

WM POOL - EQUITIES TRUST NO. 33

WM POOL - EQUITIES TRUST NO. 34

WM POOL - EQUITIES TRUST NO.1

WM POOL - EQUITIES TRUST NO.11

WM POOL - EQUITIES TRUST NO.2

WM POOL - EQUITIES TRUST NO.9

WM POOL - FIXED INTEREST TRUST NO 1

WM POOL - FIXED INTEREST TRUST NO. 15

WM POOL - FIXED INTEREST TRUST NO. 3

WM POOL - FIXED INTEREST TRUST NO. 5

WM POOL - FIXED INTEREST TRUST NO. 6

WM POOL - FIXED INTEREST TRUST NO. 7

WM POOL - FIXED INTEREST TRUST NO. 8

WM POOL - FIXED INTEREST TRUST NO. 9

WM POOL - GLOBAL EQUITIES TRUST NO 1

WM POOL - GLOBAL EQUITIES TRUST NO. 4

WM POOL - GLOBAL PROPERTIES TRUST

WM POOL - HIGH YIELD FIXED INTEREST TRUST

WM POOL - INFLATION LINKED SECURITIES TRUST

WM POOL - JARDINE FLEMING AUSTRALIAN EQUITIES TRUST

WM POOL - LAZARD AUSTRALIAN EQUITIES TRUST

WM POOL - LTAR PART 1 TRUST

WM POOL - MARVIN & PALMER EMERGING MARKETS TRUST

WM POOL - MBA AUSTRALIAN EQUITIES TRUST

WM POOL - NSIM AUSTRALIAN FIXED INTEREST (A) TRUST

WM POOL - NSIM AUSTRALIAN FIXED INTEREST (S) TRUST

WM POOL - NSIM CASH TRUST

WM POOL - PIMCO GLOBAL FIXED INTEREST (A) TRUST

WM POOL - PIMCO GLOBAL FIXED INTEREST (S) TRUST

WM POOL - PROPERTY SECURITIES TRUST NO 1

WM POOL - RESOLUTION CAPITAL PROPERTY SECURITIES TRUST

WM POOL - UBS AUSTRALIAN FIXED INTEREST (A) TRUST

WM POOL - UBS AUSTRALIAN FIXED INTEREST (S) TRUST

WM POOL - VANGUARD AUSTRALIAN EQUITIES INDEX TRUST

WM POOL - VANGUARD GLOBAL EQUITIES INDEX TRUST

WM POOL - WALLARA AUSTRALIAN EQUITIES TRUST

WM POOL - WELLINGTON GLOBAL EQUITIES TRUST

WM POOL EQUITIES TRUST NO 12

WM POOL GLOBAL EQUITIES TRUST NO 5

WM SECTOR - AUSTRALIAN EQUITIES GROWTH TRUST

WM SECTOR - AUSTRALIAN EQUITIES TRUST

WM SECTOR - AUSTRALIAN EQUITIES VALUE TRUST

WM SECTOR - AUSTRALIAN FIXED INTEREST TRUST

WM SECTOR - DIVERSIFIED DEBT (ALL) TRUST

WORKING CAPITAL SERVICES PTY LIMITED

WORKING CAPITAL SERVICES UK LIMITED (IN LIQUIDATION)

XERO LIMITED

YCBPS PROPERTY NOMINEE COMPANY LIMITED

YELDBROKER PTY LIMITED

YORKSHIRE AND CLYDESDALE BANK FOUNDATION

YORKSHIRE AND CLYDESDALE BANK PENSION TRUSTEE LIMITED

YORKSHIRE BANK FINANCIAL SERVICES LIMITED (IN LIQUIDATION)

YORKSHIRE BANK HOME LOANS LIMITED

YORKSHIRE BANK INVESTMENTS LIMITED (IN LIQUIDATION)

YORKSHIRE BANK PLC
