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2 May 2014

ASX Market Announcements
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Dick Smith has been granted relief by the Australian Securities and Investments Commission (**ASIC**) from the requirements under section 302 and 306 of the Corporations Act 2001 (Cth) (**Act**) to prepare statutory financial and directors reports for the half year commencing on the date of incorporation of Dick Smith (25 October 2013) to 25 April 2014. Dick Smith intends to rely on the order made by ASIC under section 340 of the Act granting this relief (**Order**). A copy of the Order is attached.

Dick Smith's next financial report will be for the year ending 29 June 2014.

Yours sincerely



Michael Potts
Company Secretary

Enc.

**Australian Securities and Investments Commission
Corporations Act 2001 - Subsection 340(1) - Order**

Enabling legislation

1. The Australian Securities and Investments Commission (*ASIC*) makes this instrument under subsection 340(1) of the *Corporations Act 2001* (the *Act*).

Title

2. This instrument is ASIC Instrument [14-0307].

Commencement

3. This instrument commences on the day it is signed.

Order

4. Dick Smith Holdings Ltd (ACN 166 237 841) and its related bodies corporate (together, the *Company*) is relieved from compliance with sections 302 and 306 of the Act for the half year commencing on the date the Company was incorporated and ending on 25 April 2014.

Conditions

5. The Company must:
 - a) give notice to ASX Limited (ACN 008 624 691), on or before the deadline for lodging the reports which would have been required to be prepared by section 302 of the Act but for this order, which explains the effect of the order and states that the Company intends to rely on it;
 - b) ensure that the directors' report for the financial year of the Company ending 29 June 2014 explains the effect of this order and states that the Company relied on it; and
 - c) announce sales results in April 2014 for the quarter ending 30 March 2014.

Interpretation

6. In this order:

directors' report means the directors' report referred to in section 298 of the Act.

Dated this 15th day of April 2014



Signed by Claire LaBouchardiere
as a delegate of the Australian Securities and Investments Commission