

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

DSH

**To: Company Name/Scheme**    **The Secretary**  
**Dick Smith Holdings Limited**  
**2 Davidson Street**  
**Chullora NSW 2190**

**Tel: (02) 9642 9100**  
**Fax: (02) 9642 9111**  
**166 237 841**

**ACN**

**1. Details of substantial holder**

Name ACN (if applicable)

National Australia Bank Limited (ACN 004 044 937) and its associated entities listed in Annexure A give notice of a change in relevant interests

There was a change in the interests of the substantial holder on

08/05/2014

The previous notice was given to the company on

14/04/2014

The previous notice was dated

09/04/2014

**2. Previous and present voting power:**

The total number of votes attached to all voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous Notice		Present Notice	
	Person's votes	Voting power	Person's votes	Voting power
Fully paid ordinary shares	15,818,905	6.688%	19,040,795	8.051%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
				<b>Fully paid ordinary shares</b>	
11/04/2014	MLC Investments Limited	Purchase	\$84,978.46	39,247	39,247
23/04/2014	MLC Investments Limited	Purchase	\$23,718.38	10,751	10,751
24/04/2014	MLC Investments Limited	Purchase	\$68,686.11	30,594	30,594
28/04/2014	MLC Investments Limited	Purchase	\$34,596.06	15,629	15,629
29/04/2014	MLC Investments Limited	Purchase	\$30,806.98	14,209	14,209
30/04/2014	MLC Investments Limited	Purchase	\$63,753.18	29,540	29,540
1/05/2014	MLC Investments Limited	Purchase	\$219,092.19	101,554	101,554
2/05/2014	MLC Investments Limited	Purchase	\$26,649.26	12,321	12,321
5/05/2014	MLC Investments Limited	Purchase	\$36,623.05	16,830	16,830

6/05/2014	MLC Investments Limited	Purchase	\$45,708.33	20,926	20,926
7/05/2014	MLC Investments Limited	Purchase	\$20,045.93	9,044	9,044
8/05/2014	MLC Investments Limited	Purchase	\$42,677.80	19,239	19,239
11/04/2014	NabInvest Managed Investments Limited	Purchase	\$296,847.56	137,098	137,098
23/04/2014	NabInvest Managed Investments Limited	Purchase	\$78,874.51	35,752	35,752
24/04/2014	NabInvest Managed Investments Limited	Purchase	\$228,201.61	101,645	101,645
28/04/2014	NabInvest Managed Investments Limited	Purchase	\$115,002.16	51,953	51,953
29/04/2014	NabInvest Managed Investments Limited	Purchase	\$102,394.34	47,227	47,227
30/04/2014	NabInvest Managed Investments Limited	Purchase	\$211,803.45	98,139	98,139
1/05/2014	NabInvest Managed Investments Limited	Purchase	\$727,562.38	337,241	337,241
2/05/2014	NabInvest Managed Investments Limited	Purchase	\$88,714.09	41,016	41,016
5/05/2014	NabInvest Managed Investments Limited	Purchase	\$121,917.97	56,027	56,027
6/05/2014	NabInvest Managed Investments Limited	Purchase	\$151,689.82	69,446	69,446
7/05/2014	NabInvest Managed Investments Limited	Purchase	\$66,765.12	30,122	30,122
8/05/2014	NabInvest Managed Investments Limited	Purchase	\$153,428.47	69,165	69,165
8/05/2014	Antares Capital Partners Limited	Purchase	\$496,660.74	225,383	225,383
8/05/2014	Antares Capital Partners Limited	Purchase	\$30,469.59	13,827	13,827
8/05/2014	Antares Capital Partners Limited	Purchase	\$29,469.14	13,373	13,373
8/05/2014	Antares Capital Partners Limited	Purchase	\$858,058.27	389,384	389,384
8/05/2014	Antares Capital Partners Limited	Purchase	\$313,534.68	142,281	142,281
8/05/2014	Antares Capital Partners Limited	Purchase	\$269,783.81	122,427	122,427
17/04/2014	National Australia Bank Limited	Purchase	\$2,241,472.53	1,000,000	1,000,000
10/04/2014 to 08/05/2014	National Australia Bank Limited	Securities Lending	No consideration directly referable to the securities provided by NAB	Refer Appendix 1 and Table	Refer Appendix 1 and Table

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
MLC Investments Limited	National Nominees Limited (ACN 004 278 899)		Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes and trusts	Fully paid ordinary shares 3,333,060	3,333,060
National Australia Bank Limited	BNP Paribas Nominees Pty Limited (ACN 084 150 023)		Relevant interest arising as a result of National Australia Bank Limited having voting power above 20% in Pengana Holdings Pty Ltd who controls Pengana Capital Limited, an investment manager of various unit trusts.	Fully paid ordinary shares 3,718,182	3,718,182
Antares Capital Partners Limited	National Nominees Limited (ACN 004 278 899)		Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes or trusts.	Fully paid ordinary shares 2,985,463	2,985,463
Antares Capital Partners Limited	JP Morgan Nominees Australia Limited (ACN 002 899 961)		Power to control the voting and /or disposal of securities pursuant to its position as an investment manager in accordance with investment mandates and as an investment manager of Antares Capital Partners Limited trusts.	Fully paid ordinary shares 5,603,776	5,603,776
National Australia Bank Limited	National Nominees Limited (ACN 004 278 899)		Power to control the voting and /or disposal of securities pursuant to securities lending agreements.	Fully paid ordinary shares 78,500	78,500
NabInvest Managed Investments Limited	National Nominees Limited (ACN 004 278 899)		Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of certain managed investment schemes or trusts (NAB ICS and SPF investments).	Fully paid ordinary shares 3,321,814	3,321,814
			<b>Grand total</b>		<b>19,040,795</b>

## 5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

<b>Name and ACN/ARSN (if applicable)</b>	<b>Nature of Association</b>
No change	

## 6. Addresses

The addresses of persons named in this form are as follows:	
<b>Name</b>	<b>Address</b>
MLC Investments Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
National Australia Bank Limited	Level 1 800 Bourke Street DOCKLANDS VIC 3008
BNP Paribas Nominees Pty Limited	Level 6 60 Castlereagh Street SYDNEY NSW 2000
National Nominees Limited	Level 1 800 Bourke Street DOCKLANDS VIC 3008
NabInvest Managed Investments Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
JP Morgan Nominees Australia Limited	Level 37 259 George Street SYDNEY NSW 2000
Antares Capital Partners Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060

## Signature

<b>Name</b>	Fiona Last	Capacity Company Secretary for and on behalf of National Australia Bank Limited
<b>Signature</b>		Date 13/05/2014

Appendix 1 - DSH

Type of agreement and parties to agreement	National Australia Bank Limited and <b>Securities Borrowing Agreement (SBA) clients</b> (iii) UNITED SUPER PTY LTD (iv) MOTOR TRADES ASSOCIATION OF AUSTRALIA SUPERANNUATION FUND PTY LIMITED (v) CARE SUPER PTY LTD	National Australia Bank Limited and <b>AMSLA Counterparties</b> ( a ) DEUTSCHE SECURITIES AUSTRALIA LIMITED ( b ) UBS SECURITIES AUSTRALIA LTD
Transfer dates	<b>10/4/2014 to 8/5/2014</b> Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.	<b>10/4/2014 to 8/5/2014</b> Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.
Holder of voting rights	Registered owner	Registered owner
Are there any restrictions on voting	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.
Scheduled date of return (if any)	On demand	On demand
Does the borrower have the right to return early?	Yes - at notice	Yes - at notice
Does the lender have the right to recall early?	Yes - at notice	Yes - at notice
Will the securities be returned on settlement?	Yes, or equivalent protection under Securities Borrowing Agreement.	Yes, or equivalent protection under AMSLA.
National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC give a copy of the agreements to the company, responsible entity or ASIC.		

Appendix 1-		DSH			
Date	Nature of Change	Consideration	No. of Securities	Class	AMSLA Counterparty
10/04/2014	Return Security		-35000	ORD	( b )
11/04/2014	Settle Sec Loan		13000	ORD	( a )
14/04/2014	Settle Sec Loan		88000	ORD	( a )
15/04/2014	Settle Sec Loan		15000	ORD	( a )
17/04/2014	Settle Sec Loan		4000	ORD	( a )
23/04/2014	Settle Sec Loan		27000	ORD	( a )
24/04/2014	Settle Sec Loan		11000	ORD	( a )
28/04/2014	Settle Sec Loan		16000	ORD	( a )
29/04/2014	Return Security		-43000	ORD	( a )
29/04/2014	Return Security		-27000	ORD	( a )
29/04/2014	Return Security		-9000	ORD	( a )
29/04/2014	Return Security		-3000	ORD	( a )
29/04/2014	Return Security		-35000	ORD	( a )
29/04/2014	Return Security		-6000	ORD	( a )
29/04/2014	Return Security		-13000	ORD	( a )
29/04/2014	Return Security		-25700	ORD	( a )
29/04/2014	Return Security		-15000	ORD	( a )
29/04/2014	Return Security		-27000	ORD	( a )
29/04/2014	Return Security		-11000	ORD	( a )
29/04/2014	Return Security		-16000	ORD	( a )
29/04/2014	Settle Sec Loan		17000	ORD	( a )
30/04/2014	Return Security		-5000	ORD	( a )
1/05/2014	Return Security		-5400	ORD	( a )
2/05/2014	Settle Sec Loan		7000	ORD	( a )
5/05/2014	Settle Sec Loan		4000	ORD	( a )
6/05/2014	Settle Sec Loan		3000	ORD	( a )
8/05/2014	Return Security		-4000	ORD	( a )
8/05/2014	Return Security		-2400	ORD	( a )
8/05/2014	Return Security		-3000	ORD	( a )
8/05/2014	Pending Loan		1000	ORD	( a )

Appendix 1-		DSH			
Date	Nature of Change	Consideration	No. of Securities	Class	SBA Counterparty
10/04/2014	Return Security		-35000	ORD	(iv)
11/04/2014	Settle Sec Loan		13000	ORD	(iv)
14/04/2014	Settle Sec Loan		88000	ORD	(iv)
15/04/2014	Settle Sec Loan		15000	ORD	(iv)
17/04/2014	Settle Sec Loan		4000	ORD	(iv)
23/04/2014	Settle Sec Loan		27000	ORD	(iv)
24/04/2014	Settle Sec Loan		11000	ORD	(iv)
28/04/2014	Settle Sec Loan		16000	ORD	(iv)
29/04/2014	Return Security		-43000	ORD	(iv)
29/04/2014	Return Security		-27000	ORD	(iv)
29/04/2014	Return Security		-9000	ORD	(iv)
29/04/2014	Return Security		-3000	ORD	(iv)
29/04/2014	Return Security		-35000	ORD	(iv)
29/04/2014	Return Security		-6000	ORD	(iv)
29/04/2014	Return Security		-13000	ORD	(iv)
29/04/2014	Return Security		-25700	ORD	(iv)
29/04/2014	Return Security		-15000	ORD	(iv)
29/04/2014	Return Security		-27000	ORD	(iv)
29/04/2014	Return Security		-11000	ORD	(iv)
29/04/2014	Return Security		-16000	ORD	(iv)
29/04/2014	Settle Sec Loan		17000	ORD	(iii)
30/04/2014	Return Security		-5000	ORD	(iii)
1/05/2014	Return Security		-5400	ORD	(iv)
2/05/2014	Settle Sec Loan		7000	ORD	(iii)
5/05/2014	Settle Sec Loan		4000	ORD	(iii)
6/05/2014	Re-Alloc Rtn		-12000	ORD	(iii)
6/05/2014	Re-Alloc Loan		12000	ORD	(iv)
6/05/2014	Re-Alloc Rtn		-7000	ORD	(iii)
6/05/2014	Re-Alloc Loan		7000	ORD	(iv)
6/05/2014	Re-Alloc Rtn		-4000	ORD	(iii)
6/05/2014	Re-Alloc Loan		4000	ORD	(v)
6/05/2014	Settle Sec Loan		3000	ORD	(iv)
8/05/2014	Return Security		-4000	ORD	(iv)
8/05/2014	Return Security		-2400	ORD	(iv)
8/05/2014	Return Security		-3000	ORD	(iv)
8/05/2014	Pending Loan		1000	ORD	(iv)

This is Annexure A of 11 pages referred to in the Form 604 Notice of change of interests of substantial holder signed by me and dated 13/05/2014

Fiona Last, Company Secretary

W M POOL - EQUITIES TRUST NO.25

WM POOL – EQUITIES TRUST NO. 13

WM POOL – EQUITIES TRUST NO.24

1-6 Highbanks Residential Management Company Limited

11 Tudor Hill Residential Management Company Limited

26-28 Central Road Residential Management Company Limited

Access Fund No 1

Access Fund No 10

Access Fund No 11

Access Fund No 12

Access Fund No 13

Access Fund No 14

Access Fund No 15

Access Fund No 16

Access Fund No 17

Access Fund No 18

Access Fund No 19

Access Fund No 2

Access Fund No 20

Access Fund No 21

Access Fund No 22

Access Fund No 23

Access Fund No 24

Access Fund No 25

Access Fund No 26

Access Fund No 27

Access Fund No 28

Access Fund No 29

Access Fund No 3

Access Fund No 30

Access Fund No 31

Access Fund No 32

Access Fund No 4

Access Fund No 5

Access Fund No 6

Access Fund No 7

Access Fund No 8

Access Fund No 9

Advantedge Financial Services Holdings Pty Ltd

Advantedge Financial Services Pty Ltd

Advantedge Financial Solutions Pty Ltd

AF&L Dragon Leasing Pty Ltd

AF&L Vista Pty Ltd



AFSH NOMINEES PTY LTD

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ALICE CORPORATION PTY LTD

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ALTERNATIVE ASSETS AIRPORTS TRUST

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ALTERNATIVE ASSETS BRISBANE AIRPORTS TRUST

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ALTERNATIVE ASSETS INFRASTRUCTURE TRUST

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ALTERNATIVE EQUITY - INFRASTRUCTURE (APTC) TRUST

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ALTERNATIVE EQUITY - INFRASTRUCTURE (RAIL) TRUST

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ALTERNATIVE EQUITY BAACL TRUST

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ANCHORAGE HOME LOANS PTY LTD

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ANGARA COMPANY LIMITED

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ANTARES CAPITAL PARTNERS LTD

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ANTARES INDEX ENHANCED AUSTRALIAN FIXED INTEREST TRUST

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APOGEE FINANCIAL PLANNING LIMITED

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ARDB LIMITED

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ASIBOND PTY. LIMITED

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ATM ACCESS AUSTRALIA LIMITED

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AUSMAQ (NZ) LIMITED

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AUSMAQ LIMITED

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AUSTRALIAN COMPANY NUMBER 094 484 625 LIMITED

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AUSTRALIAN PAYMENTS CLEARING ASSOCIATION LIMITED

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AUSTRALIAN SHARES INDEX FUND

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BANK OF NEW ZEALAND

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BASTION INFRASTRUCTURE GROUP INC.

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BLSSA PTY LTD

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BNZ AGRICAPITAL LIMITED

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BNZ BRANCH PROPERTIES LTD

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BNZ CASH PIE UNIT TRUST

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BNZ CORPORATION LTD

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BNZ EQUIPMENT LTD

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BNZ EQUITY INVESTMENTS LIMITED

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BNZ EQUITY INVESTMENTS NO.2 LIMITED

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BNZ FACILITIES MANAGEMENT LIMITED

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BNZ FUNDING LTD

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BNZ INCOME MANAGEMENT LIMITED

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BNZ INCOME SECURITIES 2 LIMITED

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BNZ INCOME SECURITIES LIMITED

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BNZ INSURANCE SERVICES LIMITED

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BNZ INTERNATIONAL FUNDING LTD

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BNZ INTERNATIONAL LTD

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BNZ INVESTMENT SERVICES LIMITED

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BNZ INVESTMENTS LTD

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BNZ LIFE INSURANCE LIMITED

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BNZ PROPERTIES (AUCKLAND) LTD

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BNZ PROPERTIES LTD

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BNZ PROPERTY INVESTMENTS LTD

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BNZ RMBS TRUST SERIES 2008-1

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BNZI SECURITIES NO.1 LTD

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BNZI SECURITIES NO.2 LTD

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BRUNSWICK COLLECTION SERVICES LIMITED (IN LIQUIDATION)

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C.B. NOMINEES LIMITED

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C.B.C. PROPERTIES LIMITED

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CALIBRE ASSET MANAGEMENT LIMITED

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CAMBRIDGE REAL ESTATE INVESTMENTS PTE LTD

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CAPITA PROPERTIES PTY. LIMITED (IN LIQUIDATION)

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CARDLINK SERVICES LIMITED

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CARDS NZ LIMITED

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CARRINGTON CONFIRMERS PTY. LIMITED (IN LIQUIDATION)

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CASH ACCOUNT INCOME FUND

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CASH SERVICES AUSTRALIA PTY LIMITED

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CBC HOLDINGS LIMITED

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CGF NO. 9 LIMITED

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CHOICE LEND PTY LTD

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CLYDESDALE BANK ASSET FINANCE LIMITED

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CLYDESDALE BANK INSURANCE BROKERS LIMITED (IN LIQUIDATION)

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CLYDESDALE BANK PLC

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CLYDESDALE GROUP INVESTMENTS LIMITED (IN LIQUIDATION)

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CLYDESDALE INVESTMENTS UK LIMITED (IN LIQUIDATION)

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CNA-CAPITAL INTERNATIONAL - EMERGING MARKETS EQUITY TRUST

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CRAIG YR HAUL MANAGEMENT COMPANY LIMITED

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CRUICKSHANK ASSET MANAGEMENT PTY LTD

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CUSTOM CREDIT CORPORATION LTD (IN LIQUIDATION)

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CUSTOM CREDIT HOLDINGS LTD (IN LIQUIDATION)

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DEESARN PTY LTD (IN LIQUIDATION)

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DIBA EQUITIES LIMITED

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DIBA INVESTMENTS LIMITED

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EFTPOS ACCESS AUSTRALIA LIMITED

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ELLY INVESTMENTS PTY LTD

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EQUITY MANAGEMENT UNIT HOLDINGS PTY LTD

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EUROCLEAR PLC

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EXPERIAN AUSTRALIA CREDIT SERVICES PTY LTD

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FAIRHALSEN COLLECTIONS LIMITED (IN LIQUIDATION)

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FAIRVIEW EQUITY PARTNERS EMERGING COMPANIES FUND

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FAIRVIEW EQUITY PARTNERS PTY LTD

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FAIRWAY VIEWS (COMPTON AVENUE) MANAGEMENT COMPANY LTD

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FASTLEND PTY LTD

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FINANCE & SYSTEMS TECHNOLOGY HOLDINGS PTY LIMITED

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FINANCE & SYSTEMS TECHNOLOGY PTY LTD

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FINTRACK MEMBERS PTY LTD

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FIRST FEDERAL INVESTMENT SERVICES, INC.

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FIRST IOWA MORTGAGE, INC.

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FITS, INC

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GODFREY PEMBROKE LIMITED

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GRACECHURCH COMMERCIAL INVESTMENTS LIMITED

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GREAT WESTERN BANCORPORATION, INC

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GREAT WESTERN BANK

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GREAT WESTERN FINANCIAL SERVICES, INC.

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GREAT WESTERN SERVICE CORPORATION

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GREENOAK HOUSE RESIDENTIAL MANAGEMENT COMPANY LIMITED

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GUIDESTAR FINANCIAL GROUP LIMITED( IN LIQUIDATION)

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GW DEVELOPMENT AMERICAS, INC

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GW LEASING, INC.

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GWB LLC

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GWM ADVISER SERVICES LIMITED

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HAVEN ROAD MANAGEMENT COMPANY LTD

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HEGIRA LIMITED

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HICAPS PTY LTD

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HORIZON 1 BOND PORTFOLIO

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HORIZON 2 INCOME PORTFOLIO

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HORIZON 3 CONSERVATIVE GROWTH PORTFOLIO

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HORIZON 4 BALANCED PORTFOLIO

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HORIZON 5 GROWTH PORTFOLIO

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HORIZON 6 SHARE PORTFOLIO

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HORIZON 7 ACCELERATED GROWTH PORTFOLIO

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I.C.NOMINEES PTY LTD

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INDEPENDENT MORTGAGE AFFILIATES PTY LIMITED

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INFRASTRUCTURE NATURAL RESOURCES TRUST

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INTEGRATED SEPARATELY MANAGED ACCOUNT

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INTERCHANGE AND SETTLEMENT LIMITED

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INTERMEDE INVESTMENT PARTNERS LIMITED

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INVIA CUSTODIAN PTY LIMITED

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JANA AUSTRALIAN SHARE LONG SHORT TRUST

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JANA CASH TRUST

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JANA CORE AUSTRALIAN SHARE TRUST

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JANA CORE GLOBAL SHARE TRUST

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JANA CORE GLOBAL SHARE TRUST WITH CURRENCY HEDGED

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JANA DIVERSIFIED FIXED INCOME TRUST

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JANA EMERGING MARKETS SHARE TRUST

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JANA GLOBAL OPPORTUNITIES FUND

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JANA GLOBAL SHARE LONG SHORT TRUST

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JANA HIGH ALPHA AUSTRALIAN SHARE TRUST

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JANA HIGH ALPHA GLOBAL SHARE TRUST

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JANA INVESTMENT ADVISERS PTY LIMITED

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JANA PASSIVE AUSTRALIAN SHARE TRUST

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JANA PASSIVE GLOBAL SHARE TRUST

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JANA PROPERTY TRUST

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JANA TRIPLEPOINT FUND

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JBWERE (NZ) HOLDINGS LIMITED

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JBWERE (NZ) NOMINEES LIMITED

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JBWERE (NZ) PTY LTD

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JBWERE LIMITED

---

LAURISTON DAIRIES LIMITED

---

LCH CLEARNET GROUP LIMITED

---

LIMEHOUSE INVESTMENTS PTY LIMITED

---

LINTON SPRINGS RESIDENTIAL MANAGEMENT COMPANY LIMITED

---

LODESTAR AUSTRALIAN EQUITY INCOME FUND

---

LODESTAR AUSTRALIAN STRATEGIC SHARE FUND

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LONG - TERM ABSOLUTE RETURN PORTFOLIO

---

LONG TERM INCOME FUND

---

LOYALTY NEW ZEALAND LIMITED

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MARGIN LENDING (NZ) LIMITED

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MEDFIN AUSTRALIA PTY LIMITED

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MERITUM FINANCIAL GROUP PTY LTD

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MERITUM FINANCIAL PLANNING PTY LTD

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METRICS CREDIT PARTNERS PTY LTD

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MILL MEWS RESIDENTIAL MANAGEMENT COMPANY LIMITED

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MLC (NCIT) AUSTRALIAN SHARE TRUST

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MLC (NCIT) DIVERSIFIED DEBT TRUST

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MLC (NCIT) GLOBAL SHARE TRUST

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MLC (NCIT) GLOBAL SHARE TRUST WITH CURRENCY HEDGED

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MLC (NCIT) MODERATE TRUST

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MLC (NCIT) SHORT-MATURITY DIVERSIFIED DEBT TRUST

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MLC ALLIANCE HOLDINGS PTY LIMITED

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MLC GLOBAL PROPERTY FUND

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MLC HEDGED GLOBAL SHARE FUND

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MLC HOLDINGS LIMITED

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MLC INTERNATIONAL HOLDINGS (SINGAPORE) PTE LTD

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MLC INVESTMENT TRUST PLATINUM GLOBAL FUND

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MLC INVESTMENTS LIMITED

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MLC LIFETIME COMPANY LIMITED

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MLC LIMITED

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MLC MASTERKEY UNIT TRUST ACCELERATED GROWTH PORTFOLIO

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MLC MASTERKEY UNIT TRUST AUSTRALIAN SHARE FUND

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MLC MASTERKEY UNIT TRUST AUSTRALIAN SHARE GROWTH STYLE FUND

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MLC MASTERKEY UNIT TRUST AUSTRALIAN SHARE VALUE STYLE FUND

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MLC MASTERKEY UNIT TRUST BALANCED PORTFOLIO

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MLC MASTERKEY UNIT TRUST BOND PORTFOLIO

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MLC MASTERKEY UNIT TRUST CASH FUND

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MLC MASTERKEY UNIT TRUST CONSERVATIVE GROWTH PORTFOLIO

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MLC MASTERKEY UNIT TRUST GLOBAL SHARE FUND

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MLC MASTERKEY UNIT TRUST GLOBAL SHARE GROWTH STYLE FUND

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MLC MASTERKEY UNIT TRUST GLOBAL SHARE VALUE STYLE FUND

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MLC MASTERKEY UNIT TRUST GROWTH PORTFOLIO

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MLC MASTERKEY UNIT TRUST INCOME PORTFOLIO

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MLC MASTERKEY UNIT TRUST INCOMEBUILDER

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MLC MASTERKEY UNIT TRUST MLC CAPITAL INTERNATIONAL GLOBAL SHARE FUND

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MLC MASTERKEY UNIT TRUST MLC-PLATINUM GLOBAL FUND

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MLC MASTERKEY UNIT TRUST PROPERTY SECURITIES FUND

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MLC MASTERKEY UNIT TRUST SHARE INDEX FUND

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MLC MASTERKEY UNIT TRUST SHARE PORTFOLIO

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MLC NOMINEES PTY LTD

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MLC NOMINEES UK LIMITED (IN LIQUIDATION)

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MLC PE EVERGREEN TRUST

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MLC PROPERTIES PTY. LIMITED

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MLC SAVINGS LIMITED

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MLC TRUST MANAGEMENT COMPANY LIMITED

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MLC VC TRUST

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MLC VINTAGE YEAR TRUST (2008)

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MLC VINTAGE YEAR TRUST (2009)

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MLC VINTAGE YEAR TRUST (2010)

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MLC WEALTH MANAGEMENT LIMITED

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MLC WHOLESALE AUSTRALIAN SHARE FUND

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MLC WHOLESALE DIVERSIFIED DEBT FUND

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MLCI HORIZON 7 TRUST

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MLCI POOL - PRIVATE EQUITY TRUST

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MLCIC TAILORED TRUST NO. 2

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MLCIC TAILORED TRUST NO.1

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MLCIC TAILORED TRUST NO.3

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MOCKEY 7 PTY LIMITED (IN LIQUIDATION)

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MONDEX AUSTRALIA PTY LTD (IN LIQUIDATION)

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MORTGAGE SUPPORT SERVICES PTY LTD

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MSRA HOLDINGS, INC

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MSS MF PTY LTD

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MSS MFA PTY LTD

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MUDCHUTE PTY LIMITED

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NAB CAPITAL LLC

---

NAB EUROPE LIMITED

---

NAB GOLD, LLC

---

NAB INVESTMENTS LIMITED

---

NAB IRON, LLC

---

NAB PROPERTIES AUSTRALIA LIMITED

---

NABCAPITAL LEASING (NO. 1) PTY LIMITED

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NABCAPITAL LEASING (NO.2) PTY LIMITED

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NABICS INVESTMENTS PTY LTD (IN LIQUIDATION)

---

NABINVEST CAPITAL PARTNERS PTY LIMITED

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NABINVEST HOLDINGS LIMITED

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NABINVEST MANAGED INVESTMENTS LIMITED

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NABINVEST OXLEY SINGAPORE PTE LTD

---

NABSECURITIES, LLC

---

NAGE TRUSTEE COMPANY LIMITED (IN LIQUIDATION)

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NAM NT RAIL PTY LIMITED (IN LIQUIDATION)

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NATIONAL AMERICAS CAPITAL INVESTMENTS, LLC

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NATIONAL AMERICAS HOLDINGS LIMITED

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NATIONAL AMERICAS HOLDINGS LLC

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NATIONAL AMERICAS INVESTMENT, INC.

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NATIONAL ASSET MANAGEMENT LIMITED

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NATIONAL AUSTRALIA BALANCED FUND

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NATIONAL AUSTRALIA BANK LIMITED

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NATIONAL AUSTRALIA BANK PENSION TRUSTEE (UK) LIMITED

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NATIONAL AUSTRALIA BANK REPRESENTAÇÕES LTDA (IN LIQUIDATION)

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NATIONAL AUSTRALIA BANK SUPERANNUATION FUND PTY LTD

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NATIONAL AUSTRALIA CORPORATE SERVICES LIMITED

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NATIONAL AUSTRALIA DIVIDEND IMPUTATION FUND

---

NATIONAL AUSTRALIA FINANCE (ASIA) LIMITED

---

NATIONAL AUSTRALIA FINANCE (ASSET LEASING) LLP

---

NATIONAL AUSTRALIA FINANCE (COMMERCIAL LEASING) LIMITED

---

NATIONAL AUSTRALIA FINANCE (EQUIPMENT LEASING) LIMITED

---

NATIONAL AUSTRALIA FINANCE (EUROPE HOLDINGS) LIMITED

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NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.1) LIMITED

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NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.2) LIMITED

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NATIONAL AUSTRALIA FINANCE (LEASING) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.1) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.2) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.3) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.4) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.5) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.6) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING) LIMITED

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NATIONAL AUSTRALIA FINANCIAL MANAGEMENT LIMITED

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NATIONAL AUSTRALIA FUNDING (DELAWARE) INC.

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NATIONAL AUSTRALIA GROUP (NZ) LIMITED

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NATIONAL AUSTRALIA GROUP EUROPE INVESTMENTS LIMITED

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NATIONAL AUSTRALIA GROUP EUROPE LIMITED

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NATIONAL AUSTRALIA GROUP EUROPE SERVICES LIMITED

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NATIONAL AUSTRALIA GROUP SERVICES LTD

---

NATIONAL AUSTRALIA GROUP SSP TRUSTEE LIMITED

---

NATIONAL AUSTRALIA INSURANCE SERVICES LIMITED

---

NATIONAL AUSTRALIA INVESTMENT CAPITAL LIMITED

---

NATIONAL AUSTRALIA LTD

---

NATIONAL AUSTRALIA MANAGERS LIMITED

---

NATIONAL AUSTRALIA MERCHANT BANK (SINGAPORE) LIMITED

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NATIONAL AUSTRALIA MONTHLY INCOME FUND

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NATIONAL AUSTRALIA PKI HOLDINGS LLC

---

NATIONAL AUSTRALIA PROPERTY FUND

---

NATIONAL AUSTRALIA SECURITIES LIMITED

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NATIONAL AUSTRALIA TRUSTEES LIMITED

---

NATIONAL AUSTRALIA UNDERWRITERS LIMITED

---

NATIONAL CAPITAL FUNDING (UK) PLC

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NATIONAL CAPITAL HOLDINGS I INC.

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NATIONAL CAPITAL INSTRUMENTS [AUD] LLC 2

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NATIONAL CAPITAL INSTRUMENTS [EURO] LLC 1

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NATIONAL CAPITAL INSTRUMENTS II LLC 2

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NATIONAL CAPITAL INSTRUMENTS II LLC1

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NATIONAL CAPITAL INSTRUMENTS [AUD] LLC 1

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NATIONAL CAPITAL INSTRUMENTS [EURO] LLC 2

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NATIONAL CAPITAL TRUST I

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NATIONAL CAPITAL TRUST II (DELAWARE)

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NATIONAL CAPITAL TRUST III

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NATIONAL CORPORATE INVESTMENT SERVICES LIMITED

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NATIONAL E-CONVEYANCING DEVELOPMENT LIMITED

---

NATIONAL EQUITIES LIMITED

---

NATIONAL EUROPE HOLDINGS (WEALTH MANAGEMENT) LIMITED

---

NATIONAL FUNDING HOLDINGS PTY LTD

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NATIONAL FUNDING TRUST I

---

NATIONAL FUNDING TRUST II (DELAWARE)

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NATIONAL GLOBAL MBS MANAGER PTY LTD

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NATIONAL HK INVESTMENTS LIMITED

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NATIONAL MARGIN SERVICES PTY LIMITED

---

NATIONAL MARKETS GROUP LIMITED

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NATIONAL MORTGAGE SECURITIES, INC.

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NATIONAL NOMINEES LIMITED

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NATIONAL OBU PTY LIMITED

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NATIONAL WEALTH MANAGEMENT EUROPE HOLDINGS LIMITED

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NATIONAL WEALTH MANAGEMENT EUROPE SERVICES LIMITED

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NATIONAL WEALTH MANAGEMENT HOLDINGS LIMITED

---

NATIONAL WEALTH MANAGEMENT INTERNATIONAL HOLDINGS LTD

---

NATIONAL WEALTH MANAGEMENT NEW ZEALAND HOLDINGS LTD

---

NATIONAL WEALTH MANAGEMENT SERVICES LTD

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NAUTILUS INSURANCE (EUROPE) LIMITED

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NAUTILUS INSURANCE PTE LIMITED

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NAVIGATOR AUSTRALIA LIMITED

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NAVIGATOR INCOME TRUST

---

NBA LEASING PTY. LIMITED

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NBA PROPERTIES LIMITED

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NCIT- PROPERTY SECURITIES TRUST

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NCP-CAPITAL INTERNATIONAL GLOBAL EQUITY TRUST WITH CURRENCY

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NEW ZEALAND CARD SERVICES LTD

---

NMS NOMINEES PTY LIMITED

---

NORTHERN AND GENERAL FINANCE LIMITED (IN LIQUIDATION)

---

NORTHRIDGE APARTMENTS LIMITED PARTNERSHIP

---

NORTHWARD CAPITAL AUSTRALIAN EQUITY

---

NORTHWARD CAPITAL PTY LIMITED

---

NSIM ENHANCED CASH TRUST

---

NULIS NOMINEES (AUSTRALIA) LIMITED

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NWMH SUB (CANADA) INC

---

NWMH SUB LIMITED

---

PARTOWN PTY. LIMITED

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PAYMARK LIMITED

---

PAYMENTS NZ LIMITED

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PENGANA HOLDINGS PTY LTD

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PENNLEY PTY LTD

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PERIDIEM GLOBAL INVESTORS LLC

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PFS NOMINEES PTY LIMITED

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PLAN AUSTRALIA FINANCIAL SERVICES PTY. LTD (IN LIQUIDATION)

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PLAN AUSTRALIA OPERATIONS PTY. LTD.

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PLAN AUSTRALIA PTY LTD (IN LIQUIDATION)

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PLAN GROUP NOMINEES PTY LTD

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PLAN LENDING PTY. LTD.

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PLAN TECHNOLOGIES PTY. LTD (IN LIQUIDATION)

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PLAZA VENTURES LIMITED

---

PLUM FINANCIAL SERVICES LIMITED

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PMJI INC.

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PORTSMOUTH INVESTMENT COMPANY PTY LIMITED (IN LIQUIDATION)

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PRE SELECT AUSTRALIAN EQUITY FUND

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PRE SELECT AUSTRALIAN SMALL COMPANIES FUND

---

PRE SELECT BALANCED FUND

---

PRE SELECT BOUTIQUE AUSTRALIAN EQUITY FUND

---

PRE SELECT CONSERVATIVE FUND

---

PRE SELECT GROWTH FUND

---

PRE SELECT HIGH GROWTH FUND

---

PRE SELECT INTERNATIONAL EQUITY FUND

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PRESIMA INC.  
PROFESSIONAL LENDERS ASSOCIATION NETWORK OF AUSTRALIA PTY. LTD.  
PUGET LIMITED  
QW RAIL LEASING LIMITED  
REDPOINT INVESTMENT MANAGEMENT PTY LTD  
RMBS 2006-2 FINANCE COMPANY PTY LIMITED (IN LIQUIDATION)  
RMBS 2006-2 HOLDINGS PTY LIMITED (IN LIQUIDATION)  
RMBS 2006-2 INVESTMENT COMPANY PTY LTD (IN LIQUIDATION)  
SECURITY BANC SERVICES GROUP INC.  
SHADWELL HOLDINGS (UK) LIMITED  
SOCIETY FOR WORLDWIDE INTERBANK FINANCIAL TELECOMMUNICATION  
ST JOHNS PLACE RESIDENTIAL MANAGEMENT COMPANY LIMITED  
ST VINCENT (EQUITIES) LIMITED  
ST VINCENT INVESTMENTS (DEVELOPMENTS) LIMITED (IN LIQUIDATION)  
ST VINCENT INVESTMENTS (LONDON AND SOUTH) LIMITED (IN LIQUIDATION)  
ST VINCENT INVESTMENTS (NORTH AND SCOTLAND) LIMITED (IN LIQUIDATION)  
ST VINCENT INVESTMENTS (PROPERTIES) LIMITED (IN LIQUIDATION)  
ST VINCENT INVESTMENTS LIMITED (IN LIQUIDATION)  
STAR COMMODITIES PTY LTD  
STARFISH COMPANY LIMITED  
TASOVAC PTY LIMITED  
TEMPCO NO.1  
THE DEEP IN HULL LIMITED  
THE PUGET LIMITED PARTNERSHIP  
THE SCOTTISH AGRICULTURAL SECURITIES CORPORATION P.L.C.  
THE TRUSTEE FOR NCIT - GLOBAL EQUITIES TRUST NO 2  
THE TRUSTEE FOR WM POOL - EQUITIES TRUST NO. 35  
THE TRUSTEE FOR WM POOL - EQUITIES TRUST NO. 36  
THE TRUSTEE FOR WM POOL - LTAR PART 1 NS TRUST  
TIERONE REINSURANCE COMPANY  
TMS CORPORATION OF THE AMERICAS  
TOKARA PTY LTD  
TOKENHOUSE INVESTMENTS LIMITED (IN LIQUIDATION)  
TOP 200 FUND  
VALEWIN PTY. LIMITED  
VALLEY HEIGHTS LINCOLN LLC  
VIPRO PTY LTD  
VYNOTAS PTY. LTD.  
W M POOL - EQUITIES NO. 23 TRUST  
WEALTHHUB SECURITIES LIMITED  
WEALTHHUB SECURITIES NOMINEES PTY LIMITED  
WHOLESALE INCOME BUILDER  
WHOLESALE AUSTRALIAN SHARE GROWTH STYLE FUND  
WHOLESALE AUSTRALIAN SHARE VALUE STYLE FUND  
WHOLESALE CAPITAL INTERNATIONAL GLOBAL SHARE FUND  
WHOLESALE GLOBAL SHARE FUND  
WHOLESALE GLOBAL SHARE GROWTH STYLE FUND  
WHOLESALE GLOBAL SHARE VALUE STYLE FUND  
WHOLESALE PROPERTY SECURITIES FUND  
WILTSHIRE CAPITAL LIMITED



WILTSHIRE CAPITAL MANAGEMENT LIMITED  
WINTERGREEN REAL ESTATE HOLDINGS, LLC  
WM AUSTRALIA PTY LIMITED  
WM FIXED ASSETS (2) PTY LIMITED  
WM GROUP PTY LIMITED  
WM LIFE AUSTRALIA LIMITED  
WM POOL - BANK OF IRELAND GLOBAL EQUITIES TRUST  
WM POOL - BEM AGGRESSIVE AUSTRALIAN EQUITIES TRUST  
WM POOL - BEM AUSTRALIAN EQUITIES TRUST  
WM POOL - BLACKROCK GLOBAL FIXED INTEREST (S) TRUST  
WM POOL - BRIDGEWATER GLOBAL FIXED INTEREST TRUST  
WM POOL - CAPITAL INTERNATIONAL GLOBAL EQUITIES TRUST  
WM POOL - CONCORD AUSTRALIAN EQUITIES TRUST  
WM POOL - CONTANGO AUSTRALIAN EQUITIES TRUST  
WM POOL - DIMENSIONAL AUSTRALIAN EQUITIES TRUST  
WM POOL - EQUITIES TRUST NO 14  
WM POOL - EQUITIES TRUST NO 20  
WM POOL - EQUITIES TRUST NO. 15  
WM POOL - EQUITIES TRUST NO. 16  
WM POOL - EQUITIES TRUST NO. 17  
WM POOL - EQUITIES TRUST NO. 18  
WM POOL - EQUITIES TRUST NO. 19  
WM POOL - EQUITIES TRUST NO. 21  
WM POOL - EQUITIES TRUST NO. 22  
WM POOL - EQUITIES TRUST NO. 26  
WM POOL - EQUITIES TRUST NO. 27  
WM POOL - EQUITIES TRUST NO. 28  
WM POOL - EQUITIES TRUST NO. 31  
WM POOL - EQUITIES TRUST NO. 32  
WM POOL - EQUITIES TRUST NO. 33  
WM POOL - EQUITIES TRUST NO. 34  
WM POOL - EQUITIES TRUST NO.1  
WM POOL - EQUITIES TRUST NO.11  
WM POOL - EQUITIES TRUST NO.2  
WM POOL - EQUITIES TRUST NO.9  
WM POOL - FIXED INTEREST TRUST NO 1  
WM POOL - FIXED INTEREST TRUST NO. 15  
WM POOL - FIXED INTEREST TRUST NO. 3  
WM POOL - FIXED INTEREST TRUST NO. 5  
WM POOL - FIXED INTEREST TRUST NO. 6  
WM POOL - FIXED INTEREST TRUST NO. 7  
WM POOL - FIXED INTEREST TRUST NO. 8  
WM POOL - FIXED INTEREST TRUST NO. 9  
WM POOL - GLOBAL EQUITIES TRUST NO 1  
WM POOL - GLOBAL EQUITIES TRUST NO. 4  
WM POOL - GLOBAL PROPERTIES TRUST  
WM POOL - HIGH YIELD FIXED INTEREST TRUST  
WM POOL - INFLATION LINKED SECURITIES TRUST  
WM POOL - JARDINE FLEMING AUSTRALIAN EQUITIES TRUST  
WM POOL - LAZARD AUSTRALIAN EQUITIES TRUST

WM POOL - LTAR PART 1 TRUST

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WM POOL - MARVIN & PALMER EMERGING MARKETS TRUST

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WM POOL - MBA AUSTRALIAN EQUITIES TRUST

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WM POOL - NSIM AUSTRALIAN FIXED INTEREST (A) TRUST

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WM POOL - NSIM AUSTRALIAN FIXED INTEREST (S) TRUST

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WM POOL - NSIM CASH TRUST

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WM POOL - PIMCO GLOBAL FIXED INTEREST (A) TRUST

---

WM POOL - PIMCO GLOBAL FIXED INTEREST (S) TRUST

---

WM POOL - PROPERTY SECURITIES TRUST NO 1

---

WM POOL - RESOLUTION CAPITAL PROPERTY SECURITIES TRUST

---

WM POOL - UBS AUSTRALIAN FIXED INTEREST (A) TRUST

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WM POOL - UBS AUSTRALIAN FIXED INTEREST (S) TRUST

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WM POOL - VANGUARD AUSTRALIAN EQUITIES INDEX TRUST

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WM POOL - VANGUARD GLOBAL EQUITIES INDEX TRUST

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WM POOL - WALLARA AUSTRALIAN EQUITIES TRUST

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WM POOL - WELLINGTON GLOBAL EQUITIES TRUST

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WM POOL EQUITIES TRUST NO 12

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WM POOL GLOBAL EQUITIES TRUST NO 5

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WM SECTOR - AUSTRALIAN EQUITIES GROWTH TRUST

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WM SECTOR - AUSTRALIAN EQUITIES TRUST

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WM SECTOR - AUSTRALIAN EQUITIES VALUE TRUST

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WM SECTOR - AUSTRALIAN FIXED INTEREST TRUST

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WM SECTOR - DIVERSIFIED DEBT (ALL) TRUST

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WORKING CAPITAL SERVICES PTY LIMITED

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WORKING CAPITAL SERVICES UK LIMITED (IN LIQUIDATION)

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XERO LIMITED

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YCBPS PROPERTY NOMINEE COMPANY LIMITED

---

YELDBROKER PTY LIMITED

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YORKSHIRE AND CLYDESDALE BANK FOUNDATION

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YORKSHIRE AND CLYDESDALE BANK PENSION TRUSTEE LIMITED

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YORKSHIRE BANK FINANCIAL SERVICES LIMITED (IN LIQUIDATION)

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YORKSHIRE BANK HOME LOANS LIMITED

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YORKSHIRE BANK INVESTMENTS LIMITED (IN LIQUIDATION)

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YORKSHIRE BANK PLC

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