

7 April 2014

Dart Lodges AIM Admission Documents

Dart Energy (ASX: DTE) is pleased to advise that it has, on 4 April 2014, lodged its "Pre-Admission Announcement" for the admission of the Company's ordinary shares to trade on the AIM market of the London Stock Exchange ("AIM Admission"). Allowing for the required 20 business days notice period, it is anticipated that the Company will be admitted to AIM on 12 May 2014. The Company's Ordinary Shares will continue to be listed and trade on the ASX. No new shares in the Company are being issued in conjunction with the AIM Admission.

Further information is contained in the AIM Pre-Admission Announcement and Appendix that have been submitted to the London Stock Exchange, copies of which are available on the Company's website at www.dartgas.com.

The Company also advises that as part of the AIM application process it commissioned from NSAI (Netherland, Sewell & Associates, Inc.) a report entitled "Estimates of reserves and future revenue, contingent resources, and prospective resources to the Dart Energy Limited interest in certain coal seam gas, shale gas and oil properties located in Australia and the United Kingdom as of 28 February 2014" prepared by NSAI in accordance with SPE-PRMS guidelines. The updated report which was published on 31 March 2014, can be viewed on the Company's website.

Rob Neale, Chairman of Dart Energy, said: "We announced in early March 2014 our intention to move forward with seeking a dual-listing on the AIM market of the London Stock Exchange, and today's lodgement is the formal initiation of that process. A dual-listing is a logical and value-adding step, given that Dart Energy's prime assets are in the UK, most of our business is now in the UK, and UK investors understand and value the transformational potential of that country's shale gas resource."

ENDS

For and on behalf of the Board
Paul Marshall, Company Secretary

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