

DUET Company Limited
ABN 93 163 100 061
DUET Investment Holdings Limited
ABN 22 120 456 573
DUET Finance Limited
ABN 15 108 014 062
AFS Licence No. 269287

Level 15, 55 Hunter Street
SYDNEY NSW 2000
GPO Box 5282
SYDNEY NSW 2001
AUSTRALIA

Telephone +61 2 8224 2750
Facsimile +61 2 8224 2799
Internet www.duet.net.au



20 February 2014

ASX RELEASE

CONFIRMATION OF FY14 INTERIM DISTRIBUTION AND DRP PRICING

DUET Group (DUET) is pleased to advise that in accordance with its Distribution and Dividend Reinvestment Plan (DRP) rules, 10,313,245 stapled securities priced at \$2.037398 per stapled security will be allocated under the DRP for the interim distribution to 31 December 2013.

The DRP price reflects a 2.5% discount to the volume weighted average price covering the 10 day trading period from 31 January 2014 to 13 February 2014 (inclusive).

The number of stapled securities to be issued under the 2014 interim distribution DRP was capped at a participation rate of 20%. As investors had applied for a participation rate of 31%, participation has been scaled back on a pro-rata basis with investors receiving the balance of the distribution in cash.

The interim distribution of 8.5 cents per stapled security will be paid on 20 February 2014 and securityholders who elected to participate in the DRP will be mailed a notice of their new security holding around that date.

An indicative breakdown of the tax components of the interim distribution can be obtained from DUET's website at <http://www.duet.net.au/Investor-centre/Distributions.aspx>. The tax components for the full year distribution will be included in the annual tax statements sent to investors in August and will be available on the DUET website.

For more enquiries, please contact

Investor Enquiries:

Nick Kuys

GM Operations and Investor Relations

Tel: +61 2 8224 2727

Email: n.kuys@duet.net.au

Media Enquiries:

Ben Wilson

Public Affairs Manager

Tel: +61 407 966 083

Email: benw@coswaypr.com.au