

MARKET RELEASE

20 March 2014

Disruptive Investment Group Limited

TRADING HALT

The securities of Disruptive Investment Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of commencement of normal trading on Monday, 24 March 2014, or when the announcement is released to the market.

Security Code: DVI

Shannon Hong Adviser, Listings Compliance





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20 March 2014

Adrian Smythe Principal Adviser, Listings (Sydney) ASX Compliance Pty Ltd Australian Securities Exchange Level 5, 20 Bridge Street SYDNEY NSW 2000

By Email

Dear Sir,

Request for Trading Halt (ASX Code: DVI)

Pursuant to Listing Rule 17.1, Disruptive Investment Group Limited (ASX:DVI) requests a trading halt of its securities pending an announcement regarding a proposed capital raising.

The Company requests that the trading halt be effective immediately and remain in place until the earlier of the commencement of normal trading on Monday, 24 March 2014, or the release of an announcement by the Company in relation to the proposed capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

For further information, please contact the undersigned on +61 2 8072 1400.

Yours faithfully

HALL

Andrew Whitten Company Secretary