



EUMUNDI GROUP

04 June 2014

Dear Shareholder,

Special Dividend and Dividend Reinvestment Plan – Minimum Cash Payment

On 14 May 2014 the Board of Eumundi Group Limited (the “**Company**”) announced a special fully franked dividend of 0.5 cents per share (“**Special Dividend**”) in conjunction with the implementation of the Eumundi Group Limited Dividend Reinvestment Plan (the “**DRP**”).

The **DRP** will operate in relation to the Special Dividend, pursuant to which you are entitled to reinvest all or part of your Special Dividend in additional shares in the Company, at a maximum price of **4.5 cents per share (ex the Special Dividend)**.

The Board wishes to remind you that **the last date to elect to participate in the **DRP** is Friday 20 June 2014.**

Cash dividends will be paid to you using the direct credit payment details recorded for your holding. Where direct credit payments cannot be processed, the payment will be made to you by cheque.

There are a number of ways you can **register your payment instructions** with our share registry:

1. Update your details online at www.investorcentre.com. Login and select ‘My Profile’. Click on ‘Update’ under ‘Banking Details’ and fill in the requested information; or
2. Call Computershare Investor Services on **1300 850 505** to update your payment instruction by phone and follow the prompts; or
3. Complete and return the enclosed credit form.

As sanctioned by the Company’s Constitution, the Board has determined that for administrative convenience and cost, a **minimum cash payment amount of \$1.00** will apply and **cash payments below this value will not be paid**. Accordingly, the Board encourages holders with parcels of less than 200 shares to elect to participate in the **DRP** and reinvest their Special Dividend in additional shares.

In view of the recent increase in the share price of the Company (**5.2 cents as at the close of trading on 2 June 2014 - cum the Special Dividend**), the Board urges all shareholders to review and carefully consider the opportunity to participate in the DRP.

To **participate in the DRP** you should:

1. Update your details online at www.investorcentre.com. Login and select 'My Profile'. Click on 'Update' under 'Reinvest Dividends' and fill in the requested information; or
2. Complete and return the enclosed election form.

For security purposes, when communicating with Computershare please provide your Security Reference Number (**SRN**) or Holder Identification Number (**HRN**). These numbers are located on the enclosed forms.

If you are in any doubt about participating in the DRP or if you are unclear about the tax implications of participating you should consult your own professional advisor without delay.

For further information please contact:

Ms Suzanne Jacobi-Lee
Chief Executive Officer
Eumundi Group Limited
Ph: 07 3229 7222



Eumundi Group Limited
 ABN 30 010 947 476

Return your information:

Online:
 www.investorcentre.com/contact

By Mail:
 Computershare Investor Services Pty Limited
 GPO Box 2975 Melbourne
 Victoria 3001 Australia

Enquiries:
 (within Australia) 1300 850 505
 (international) +61 3 9415 4000

Securityholder Reference Number (SRN)



┌ 000001 000 EBG
 MR SAM SAMPLE
 FLAT 123
 123 SAMPLE STREET
 THE SAMPLE HILL
 SAMPLE ESTATE
 SAMPLEVILLE VIC 3030

SRN WITHHELD DEC

For your security keep your SRN/HIN confidential.

Direct Credit

Use a black pen.
 Print in CAPITAL letters
 inside the grey areas.

A	B	C	1	2	3
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A Request for Direct Crediting of Dividends

BSB number (eg. 063000)

Account number

Name in which account is held (eg. JOHN SMITH)

Name of Australian bank or financial institution

Name of branch or suburb or town

Type of account (eg. cheque, savings, etc.)

DO NOT USE YOUR CREDIT CARD NUMBER
 If you are unsure of your BSB number or account number, please check with your bank, building society or credit union.

B Sign Here - This section must be signed for your instructions to be executed.

I/We authorise you to act in accordance with my/our instructions set out above. I/We acknowledge that these instructions supersede and have priority over all previous instructions relating to payments of dividends to which I/we am/are entitled to be paid in cash, but do not override any previous Dividend Reinvestment Plan instructions.

Individual or Securityholder 1

Director

Securityholder 2

Director/Company Secretary

Securityholder 3

Sole Director and Sole Company Secretary

Date - Day / /

Note: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. Computershare Investor Services Pty Limited needs to sight a certified copy of the Power of Attorney.

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F P 0 0 1



How to complete this form

A Request for Direct Crediting of Dividends

Complete this section if you want your cash dividends paid directly into your nominated Australian bank, credit union or building society account. Until you advise otherwise, all future cash dividends will be paid into the nominated account.

IMPORTANT: DO NOT USE THE NUMBER QUOTED ON YOUR CREDIT CARD

If you do not complete this section or this form is incomplete, unsigned or invalid in any other way, you will continue to receive your dividends by cheque, but this does not override any previous Dividend Reinvestment Plan instructions.

Neither the company nor the registry will be responsible for any delays in crediting dividends to your nominated account as a result of transaction procedures or errors by any financial institution.

This instruction only applies to the specific holding identified by the SRN/HIN and the name appearing on the front of this form.

B Signature(s)

If you have chosen to have your cash dividends paid directly into your nominated Australian bank, credit union or building society account and you have completed Section A, you must sign this form as follows in the spaces provided:-

Joint Holding: where the holding is in more than one name, all of the securityholders must sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged this document with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the Company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

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Please return the completed form to:

Computershare Investor Services Pty Limited
GPO Box 2975
Melbourne VIC 3001
Australia





Eumundi Group Limited
 ABN 30 010 947 476

Return your information:

Online:
 www.investorcentre.com/contact

By Mail:
 Computershare Investor Services Pty Limited
 GPO Box 2975 Melbourne
 Victoria 3001 Australia

Enquiries:
 (within Australia) 1300 850 505
 (international) +61 3 9415 4000

Securityholder Reference Number (SRN)



┌ 000001 000 EBG
 MR SAM SAMPLE
 FLAT 123
 123 SAMPLE STREET
 THE SAMPLE HILL
 SAMPLE ESTATE
 SAMPLEVILLE VIC 3030

SRN WITHHELD DEC

For your security keep your SRN/HIN confidential.

Dividend Reinvestment Plan

Use a black pen.
 Print in CAPITAL letters
 inside the grey areas.

A	B	C
---	---	---

1	2	3
---	---	---

Where a choice is required,
 mark the box with an 'X'

X

A **Dividend Reinvestment Plan (DRP)**

ALL Please mark this box with an 'X' if you wish all of your holding to participate in the company's DRP.

PART

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 Show the number of securities you wish to participate in the company's DRP.

B **Sign Here - This section must be signed for your instructions to be executed.**

I/We authorise you to act in accordance with my/our instructions set out above. I/We acknowledge that these instructions supersede and have priority over all previous instructions in respect to my/our securities. Where I/we have indicated participation in the Dividend Reinvestment Plan, I/we hereby agree to be bound by the Terms and Conditions of the Dividend Reinvestment Plan.

Individual or Securityholder 1

--

 Director

Securityholder 2

--

 Director/Company Secretary

Securityholder 3

--

 Sole Director and Sole Company Secretary

Date - Day

--	--

 / **Month**

--	--

 / **Year**

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Note: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. Computershare Investor Services Pty Limited needs to sight a certified copy of the Power of Attorney.

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D1001

How to complete this form

A Dividend Reinvestment Plan (DRP)

Complete this section if you wish to have your cash dividends reinvested in the form of more company securities.

If you wish to reinvest all of your securities in the company's DRP, please cross the box marked ALL.

If you wish to reinvest part of your securities in the company's DRP, please show the number of securities that you wish to participate.

Please note that an election to participate fully in the Dividend Reinvestment Plan will override any instruction on the registry record regarding direct payment of cash dividends into a nominated account.

This instruction only applies to the specific holding identified by the SRN/HIN and the name appearing on the front of this form.

B Signature(s)

If you have chosen to have your cash dividends fully or partially reinvested into company securities and you have completed Section A, you must sign this form as follows in the spaces provided:-

Joint Holding: where the holding is in more than one name, all of the securityholders must sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged this document with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the Company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

D1001

E B G

Please return the completed form to:

Computershare Investor Services Pty Limited
GPO Box 2975
Melbourne VIC 3001
Australia

