

28 April 2014

ASX Announcements Office
Australian Securities Exchange
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

ASX:ECS

LODGEMENT OF PROSPECTUS

Connexion Media Limited (formerly ECSI Limited) (ASX:ECS) has today lodged a prospectus with the Australian Securities and Investments Commission for the offer of 30,000,000 shares at an issue price of \$0.20 each to raise up to \$6,000,000 on a post-consolidation basis.

Enclosed is a copy of the prospectus.

Yours faithfully



George Karafotias
Chairman